

Situation et perspectives du marché mondial du coton



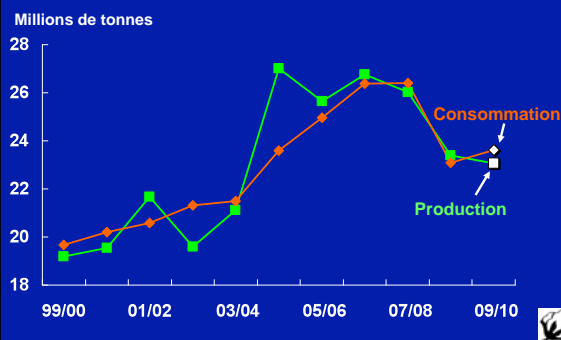
AFCOT
Montreux, 9 octobre 2009

Armelle GRUERE
Comité Consultatif International du Coton (ICAC)

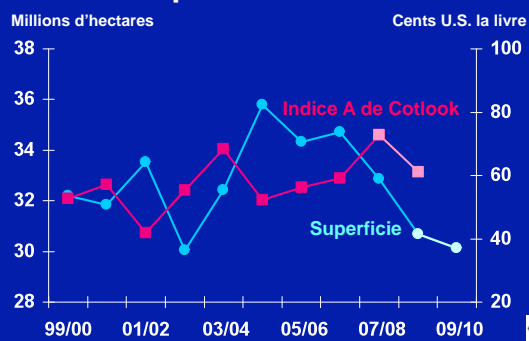
1. 2009-2010: stabilisation de l'offre et de la demande mondiales de coton
3. Diminution continue de la production de coton en Afrique
4. Evolutions récentes du négoce international du coton

1. 2009-2010: stabilisation de l'offre et de la demande mondiales de coton

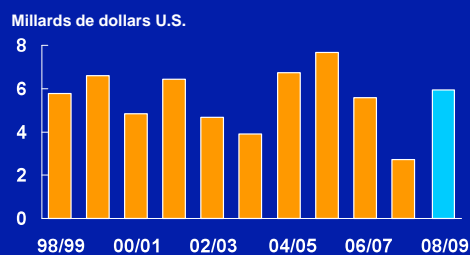
Production et consommation mondiales de coton

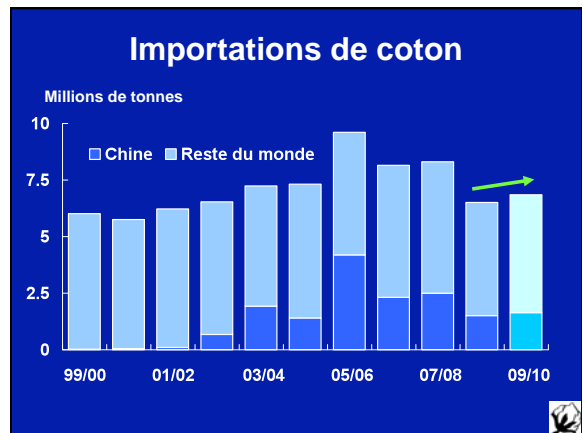
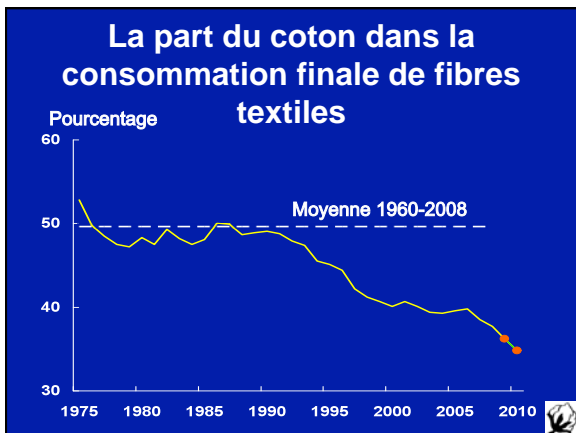
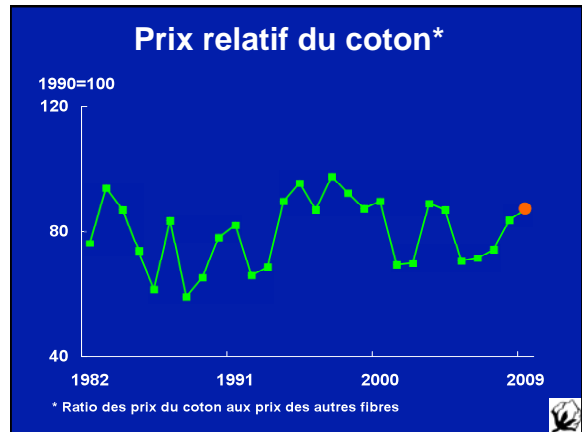
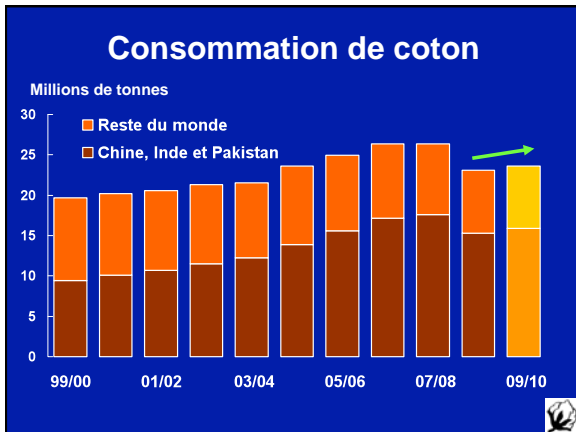
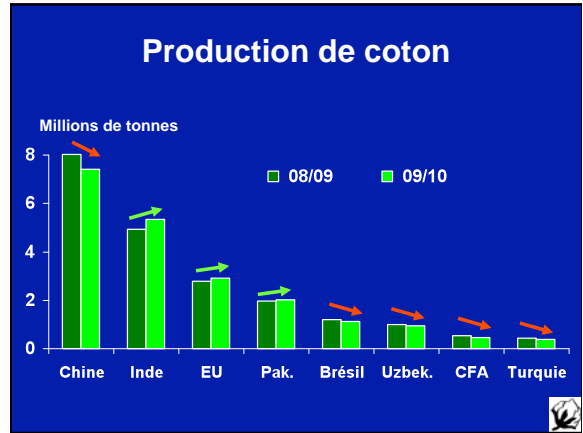
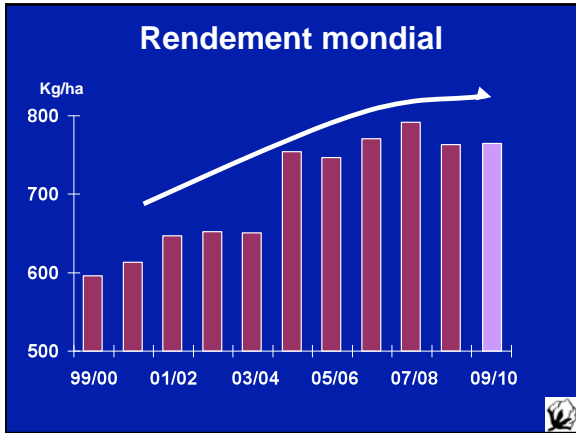


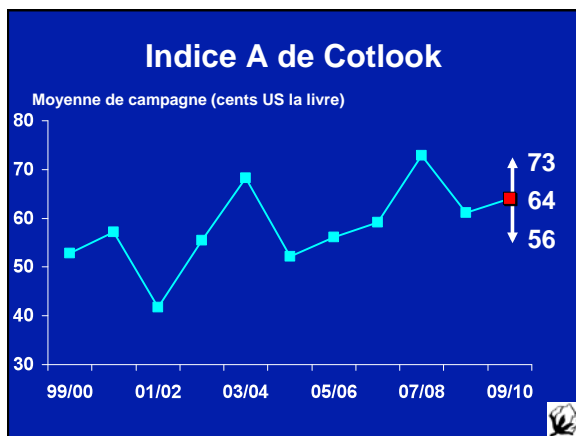
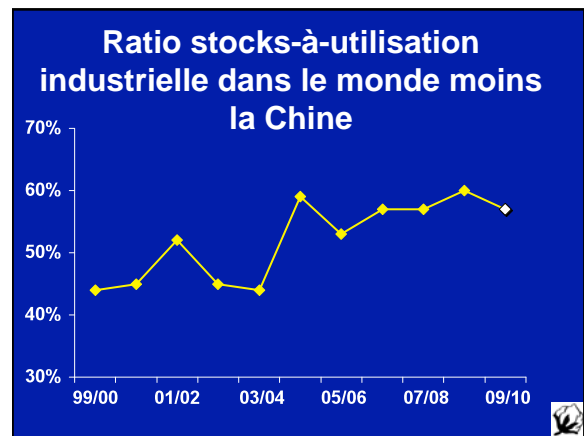
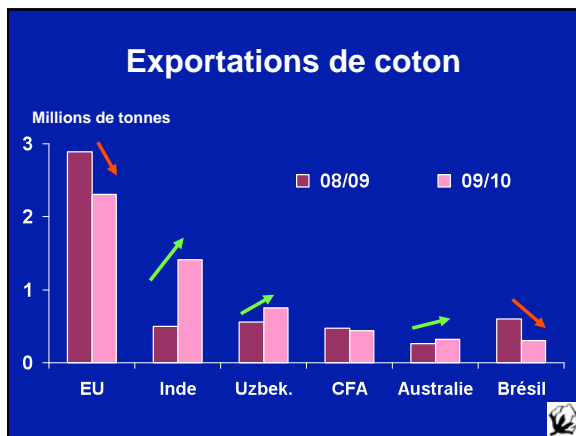
Superficie cotonnière mondiale et prix du coton



Support direct à la production de coton



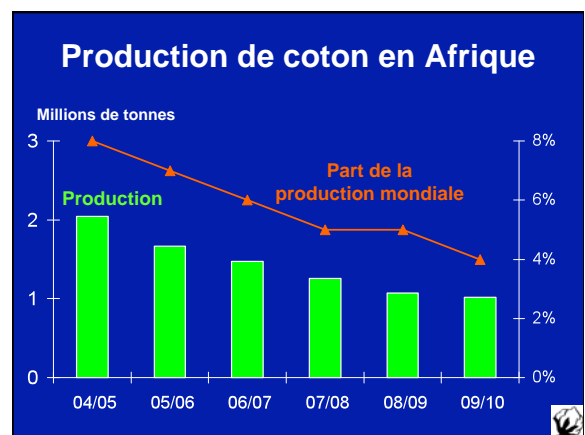




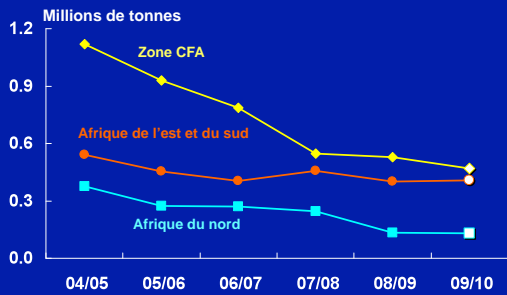
2. Diminution continue de la production de coton en Afrique

Evolution de la production cotonnière - 2004/05 à 2009/10

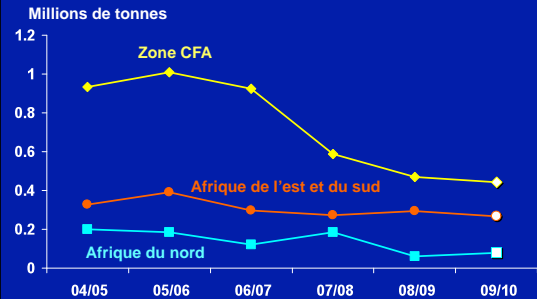
Groupe	Variation de la production (%)	Pays	Variation de la production (%) (Groupe)
1	≥ 0%	China, India, Turkmenistan, Argentina, Zimbabwe, Kenya	+14%
2	-1% to -25%	Pakistan, Brazil, Uzbekistan, Mozambique	-14%
3	-26% to -50%	United States, Australia, Syria, Greece, Burkina Faso, Mexico, Tanzania, Iran, Nigeria, Zambia, Colombia, Senegal	-42%
4	-51% and below	Turkey, Egypt, Tajikistan, Kazakhstan, Benin, Mali, Cameroon, Cote d'Ivoire, Sudan, Peru, Chad, Kyrgyzstan, Uganda, Uzbekistan, Spain, Paraguay, Togo, Israel, South Africa	-61%
		Monde	-14%



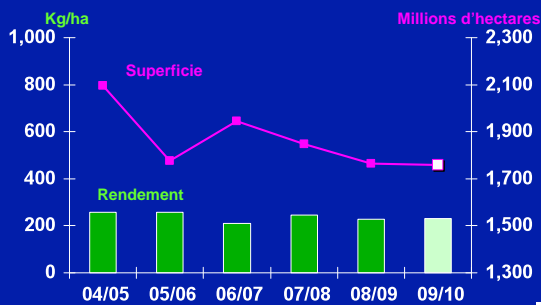
Production de coton par région d'Afrique



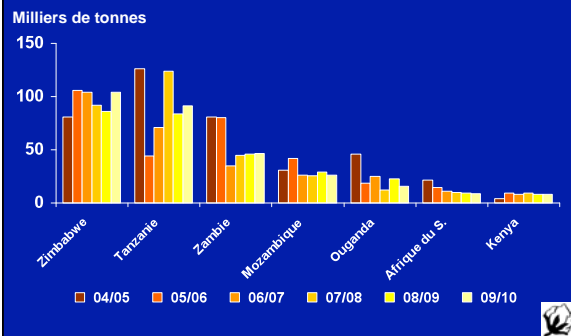
Exportations de coton en provenance de pays Africains



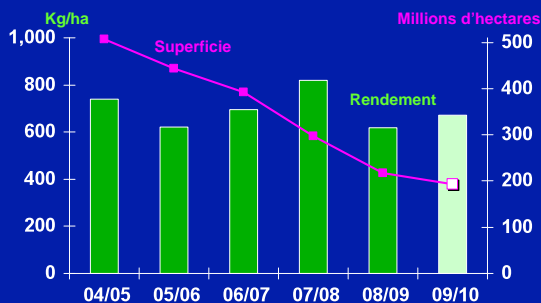
Afrique de l'est et du sud: Superficie et rendement



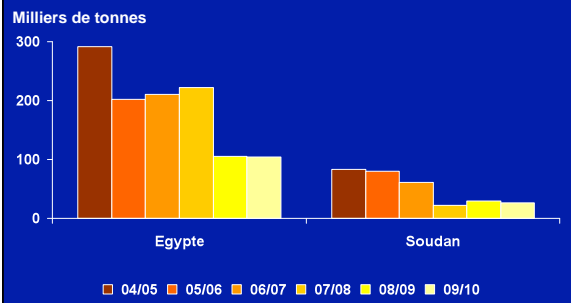
Afrique de l'est et du sud: Production de coton par pays

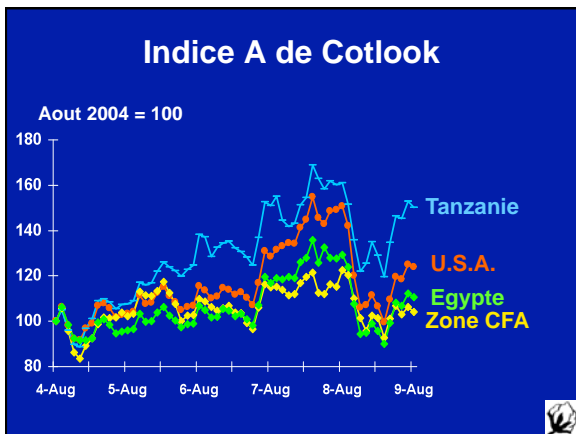
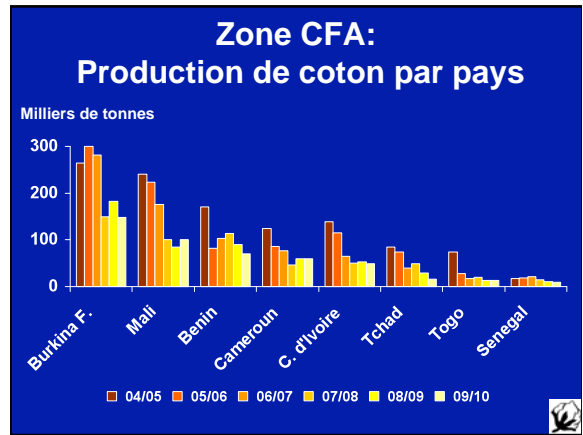
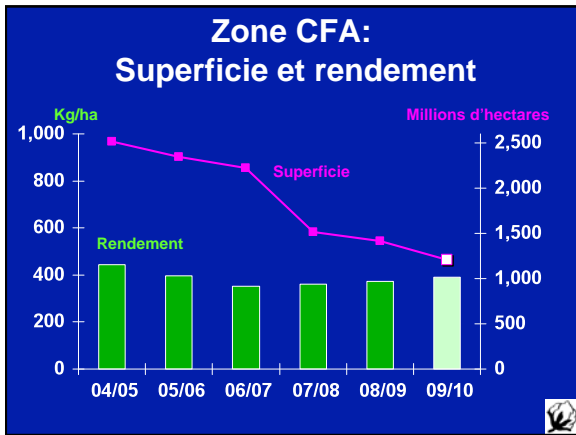


Afrique du nord: Superficie et rendement

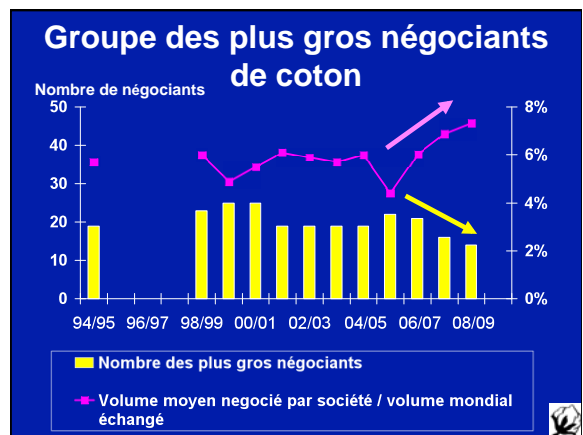
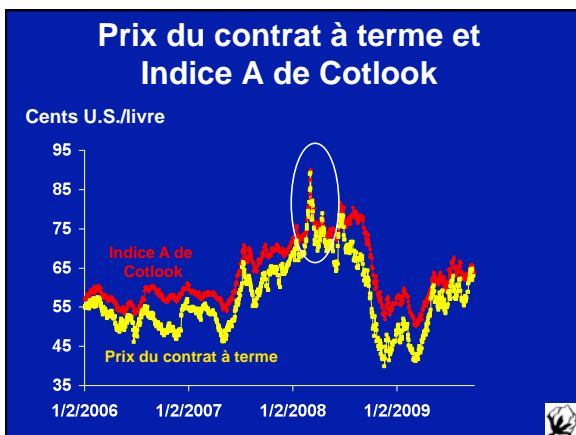


Afrique du nord: Production de coton par pays





3. Evolutions récentes du négoce international du coton





**Comité consultatif international
du coton**