

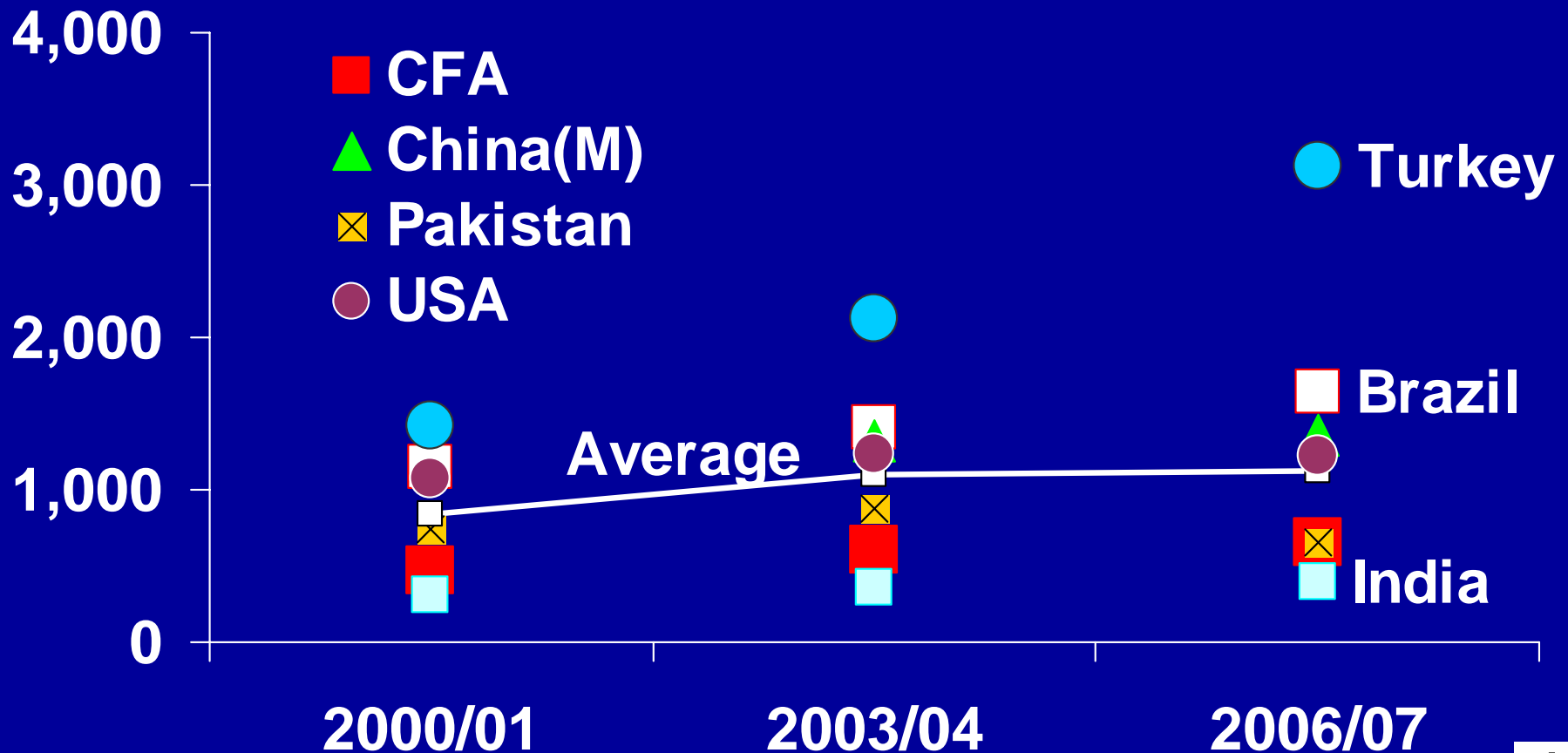
Cotton Production Prospects in Selected Foreign Countries



Alejandro Plastina
International Cotton Advisory Committee
February 22, 2008

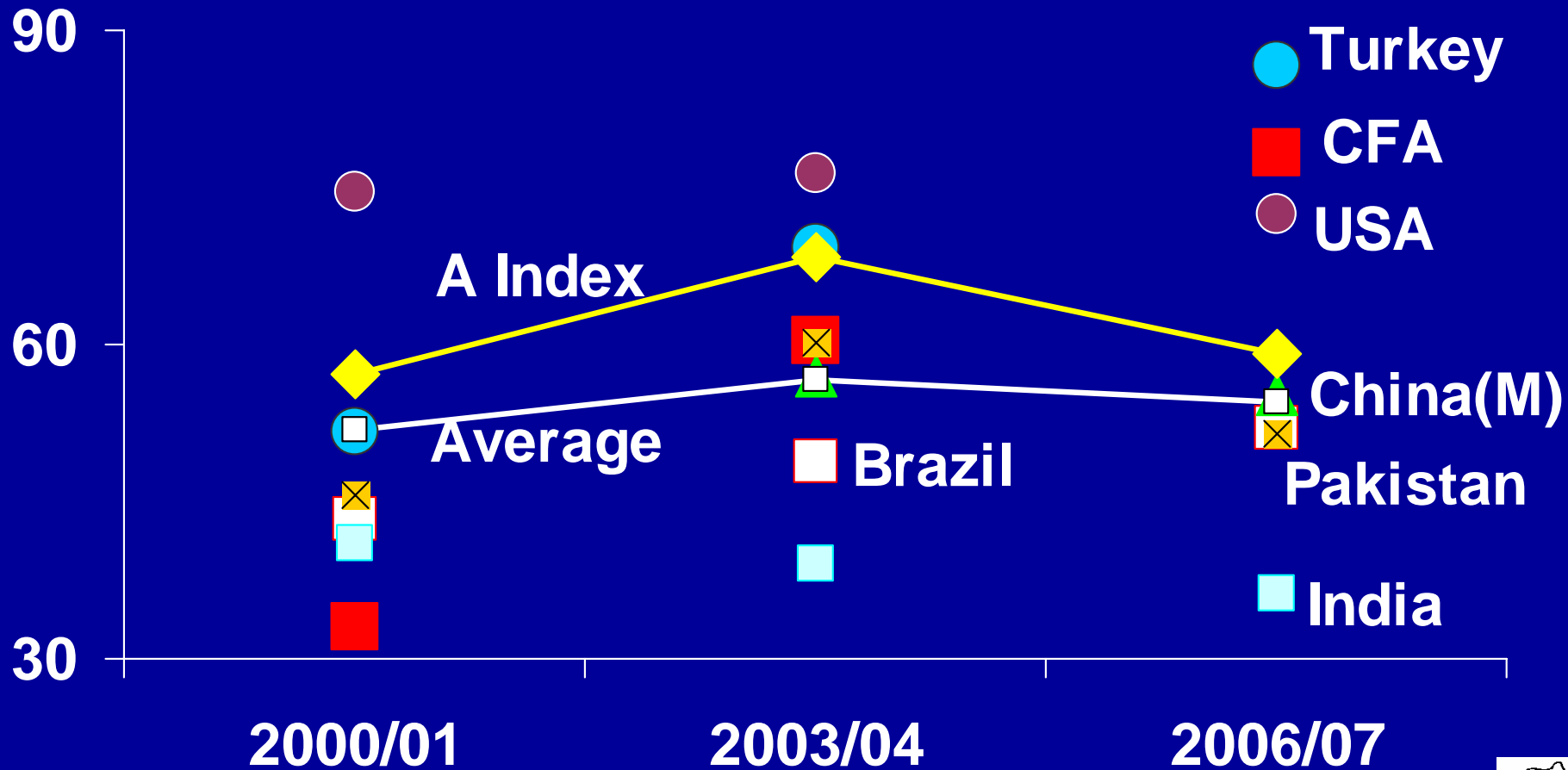
Cost of Lint Production (excl. land)

US\$/Hectare

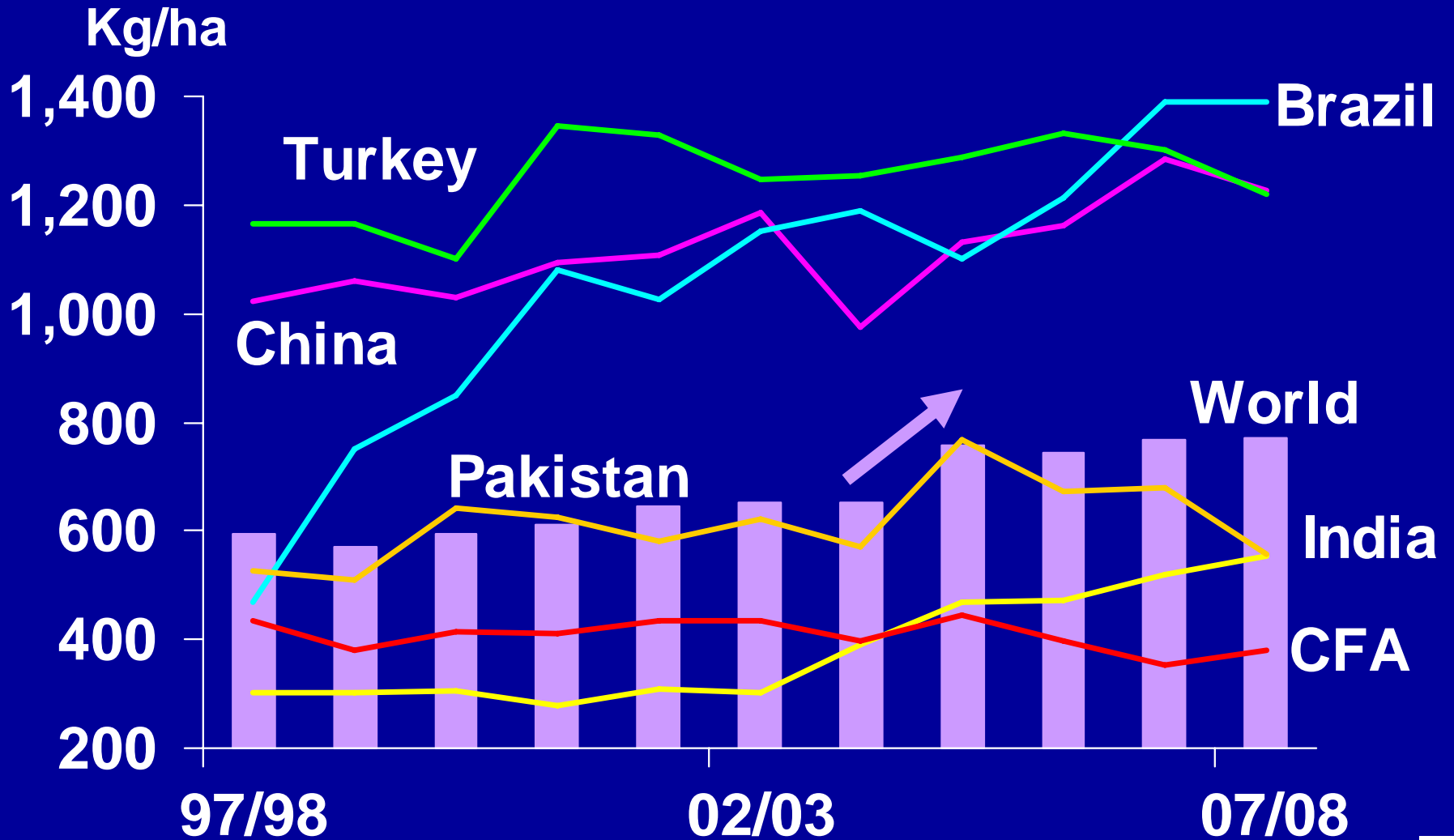


Cost (excl. land) and Price per Pound of Lint

US cents/pound

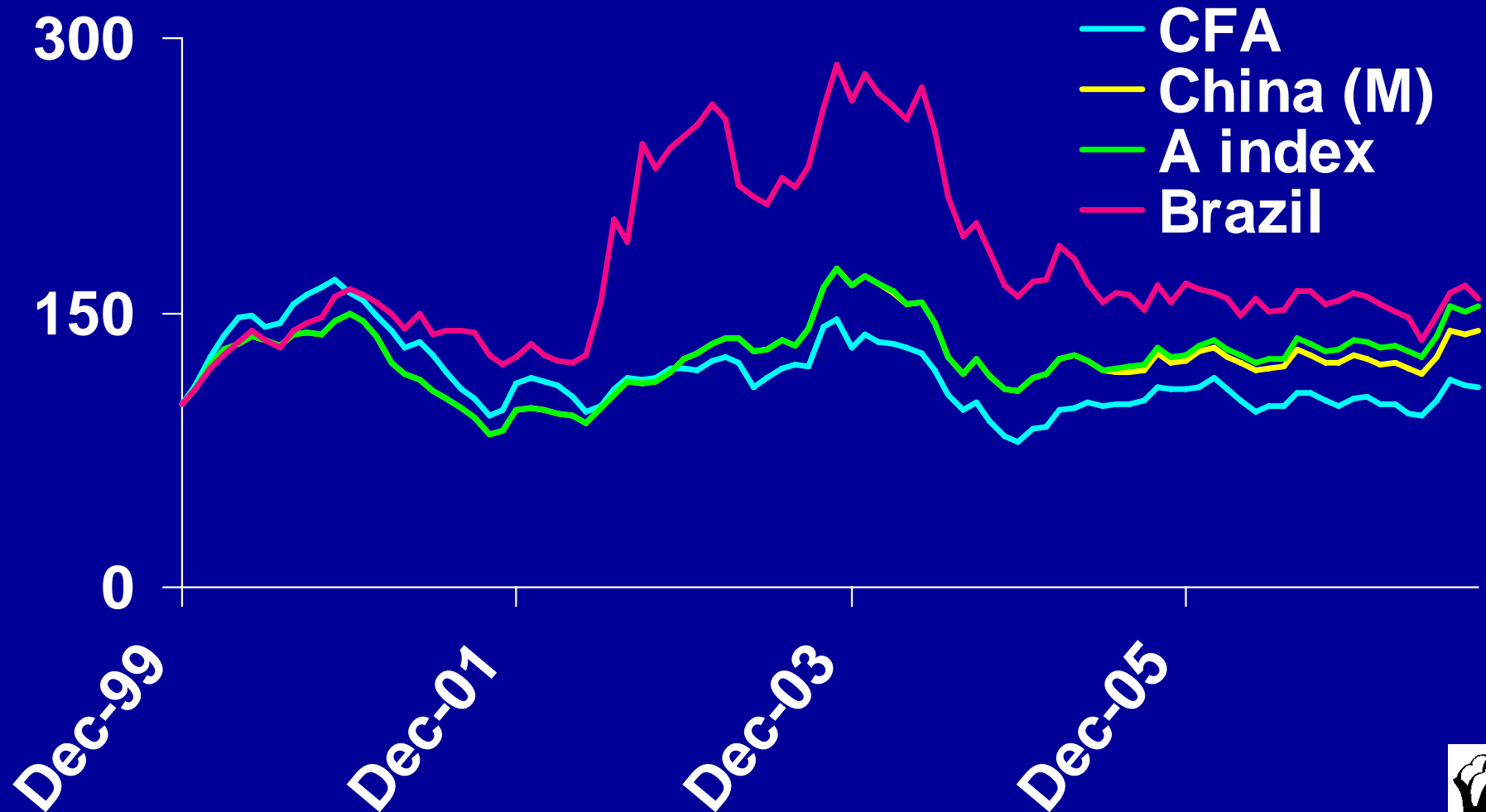


Cotton Yields



Cotlook A Index in Local Currencies

Index Dec-99=100

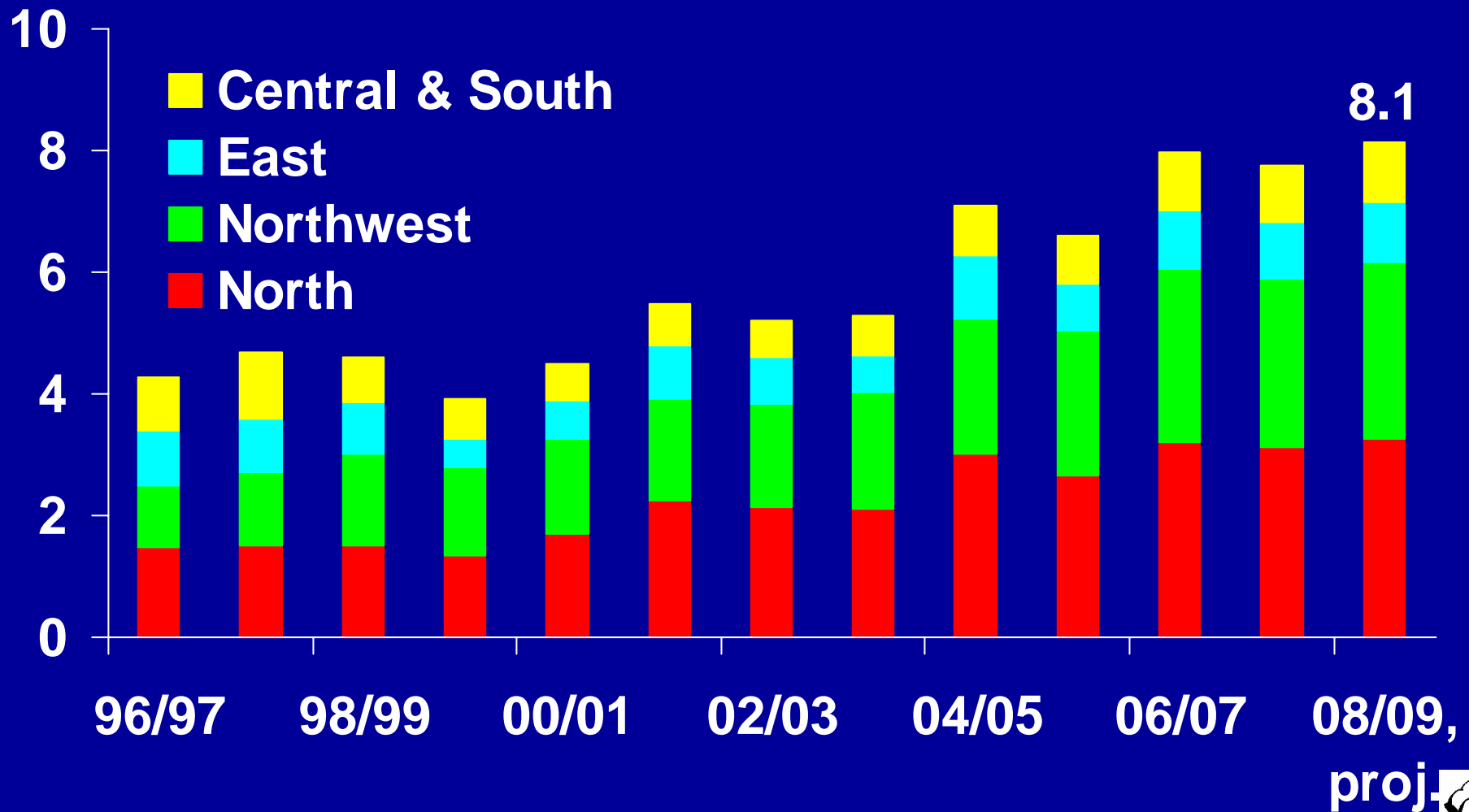


Cotton Production Prospects in China (Mainland)

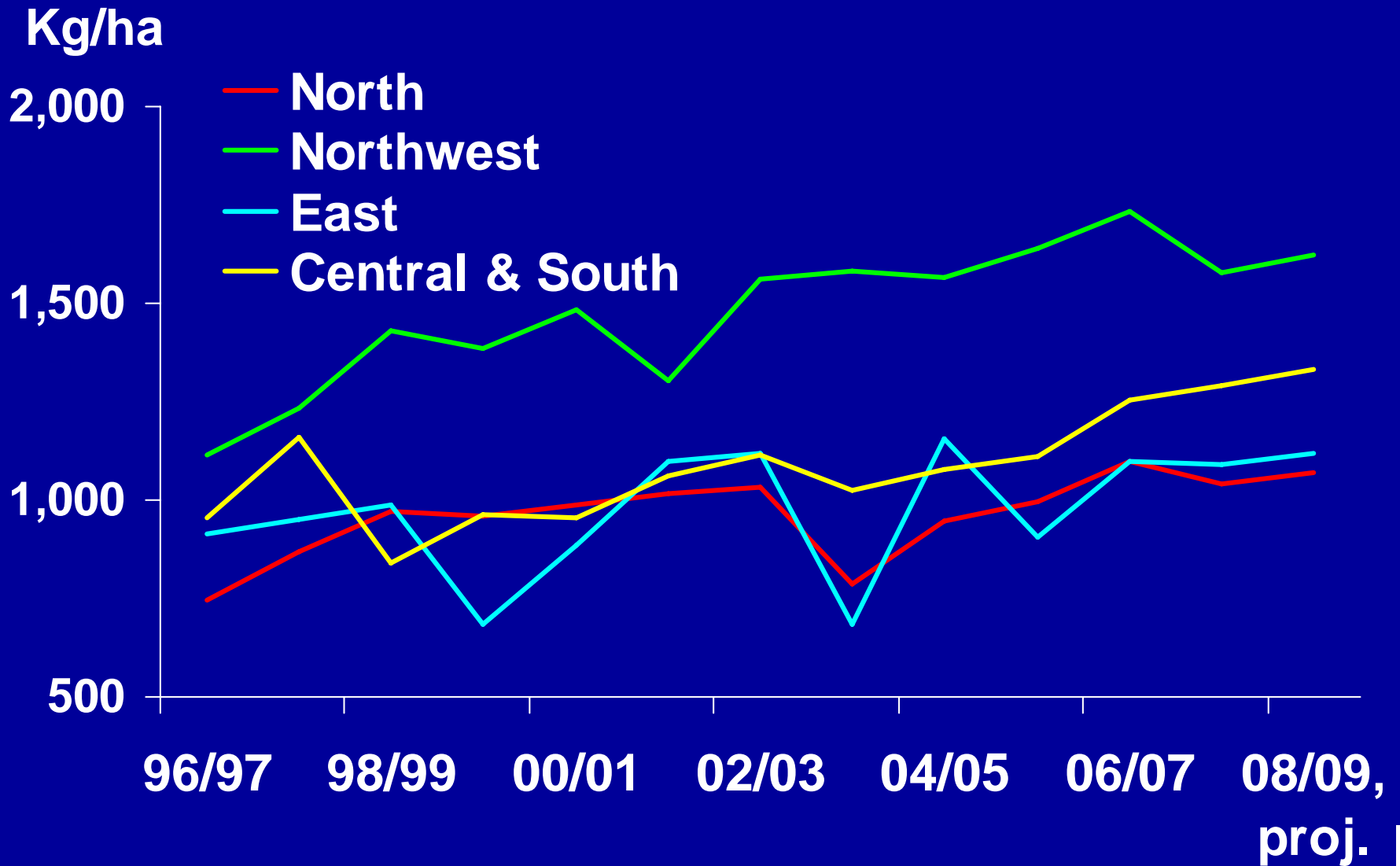


Production in China (M)

Million tons



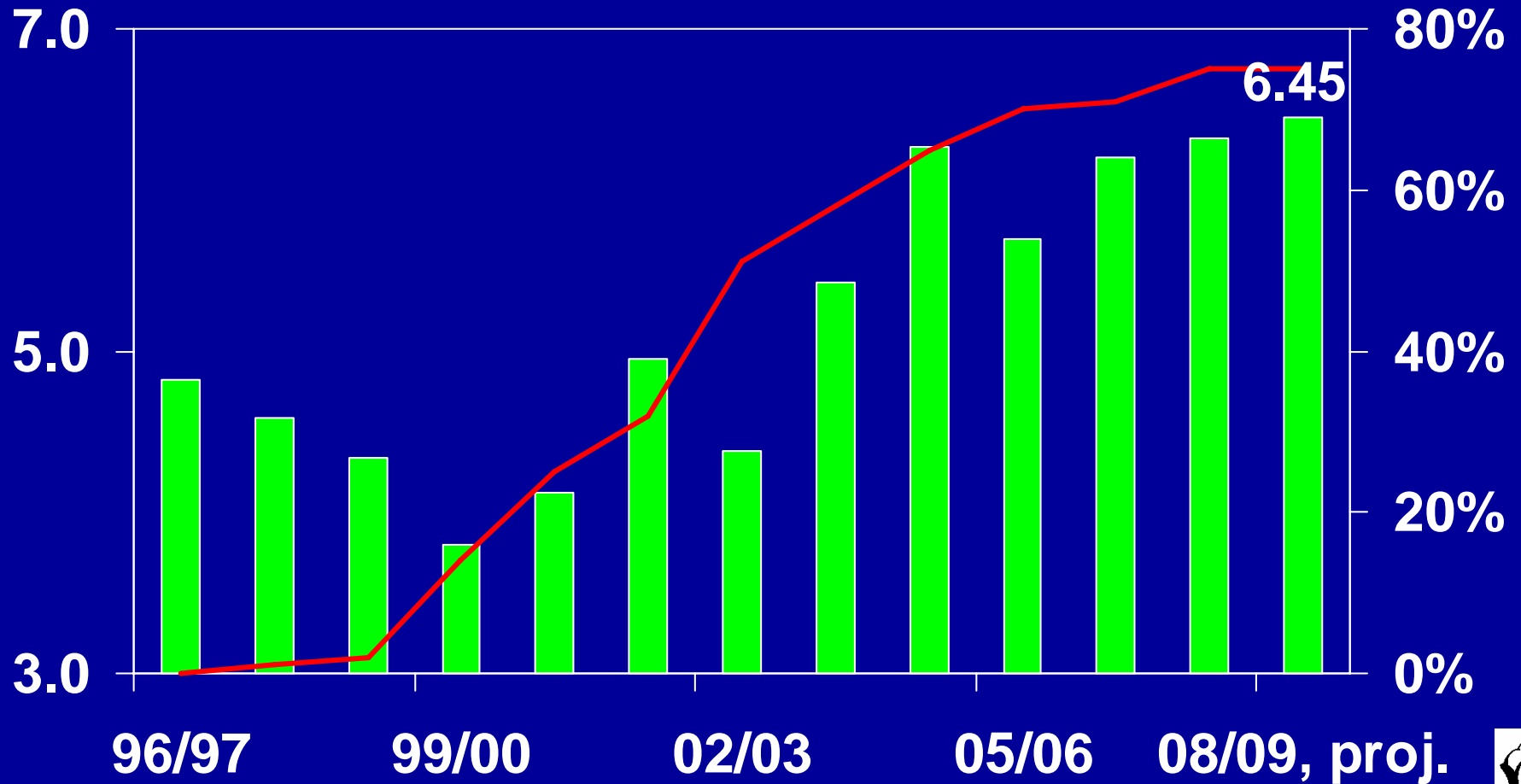
Yields in China (M)



Cotton Area in China (M)

Million hectares

Biotech Area

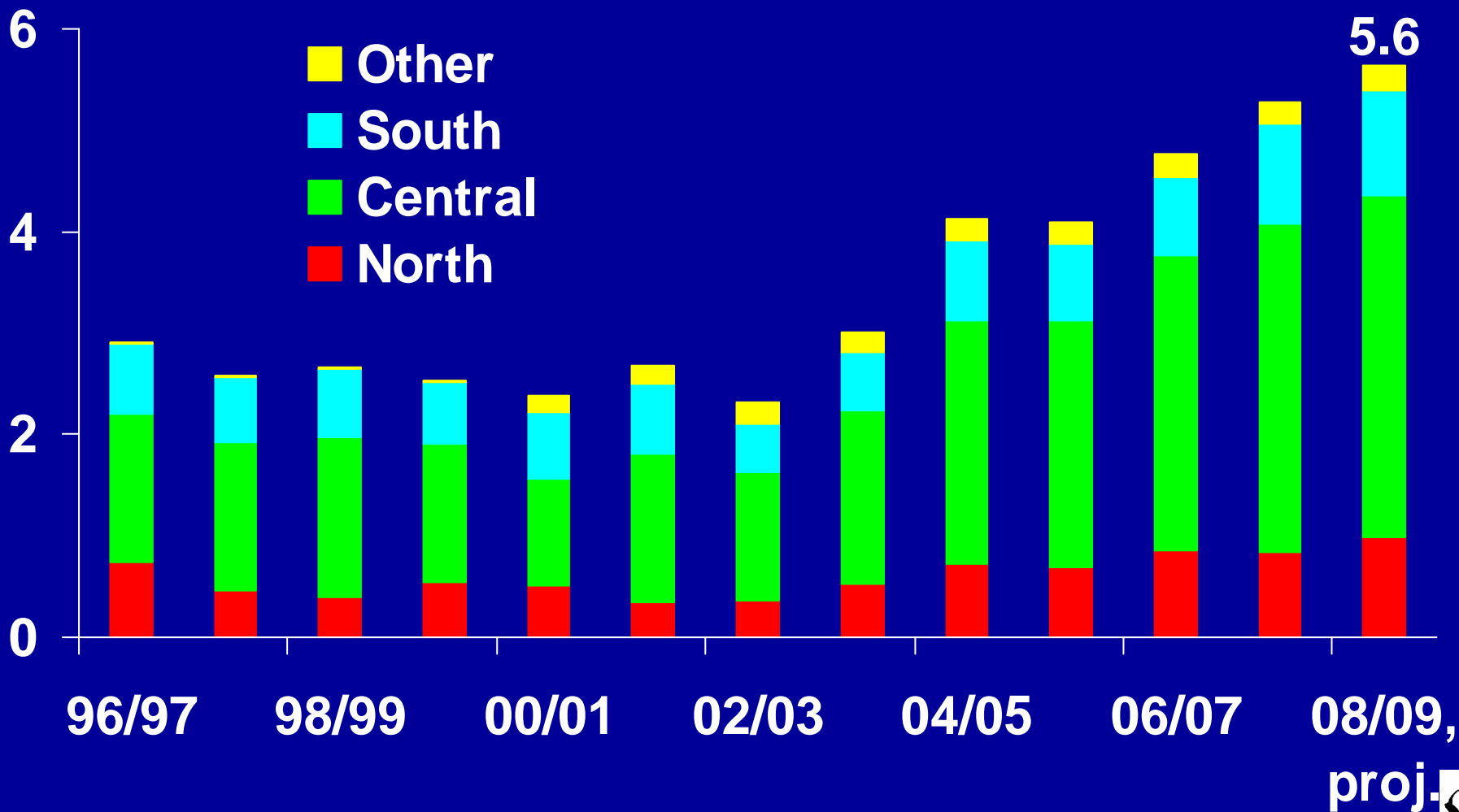


Cotton Production Prospects in India

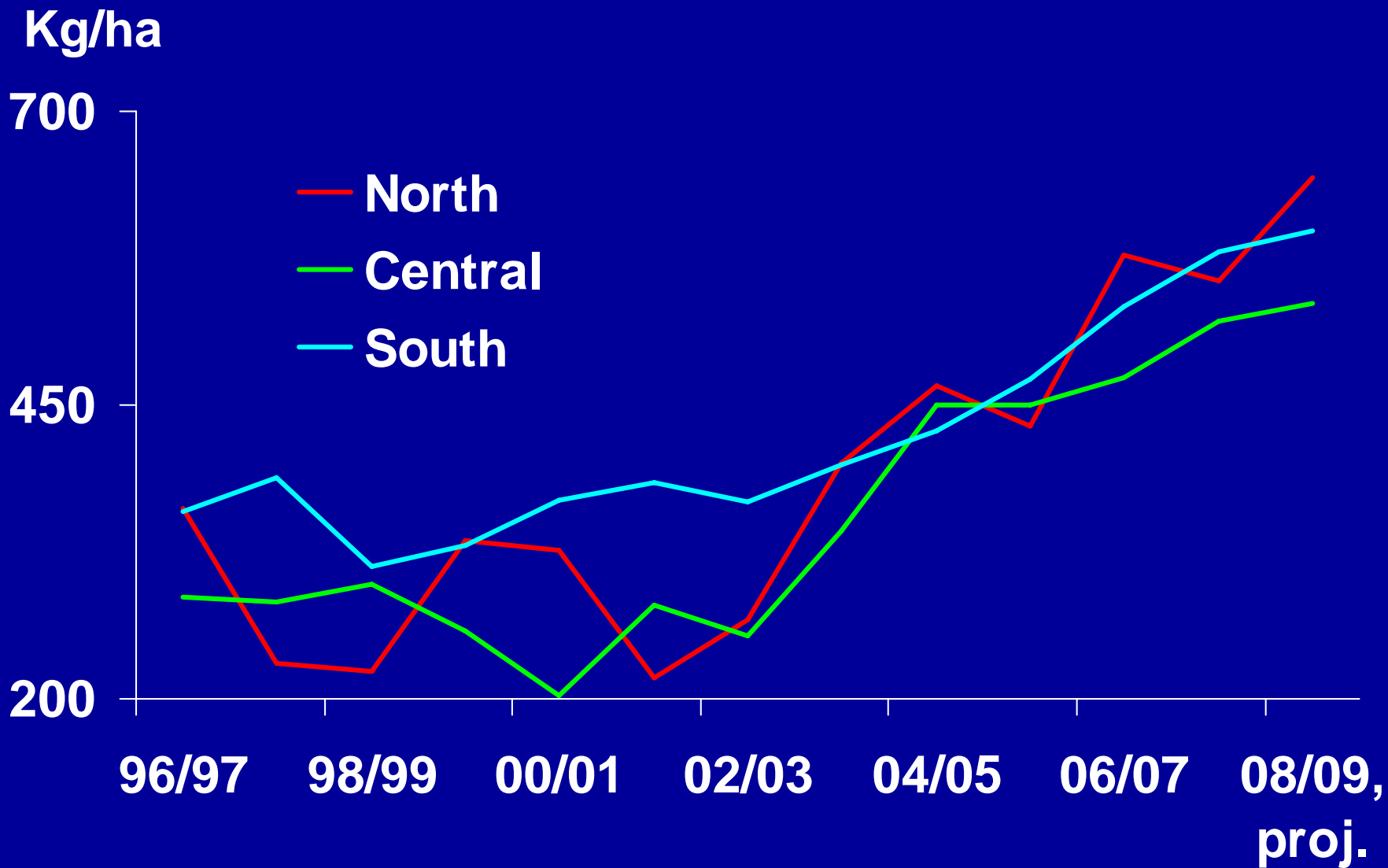


Production in India

Million tons



Yields in India



Cotton Area in India

Million hectares

Biotech Area

10.0

80%

8.5

40%

7.0

0%

9.6

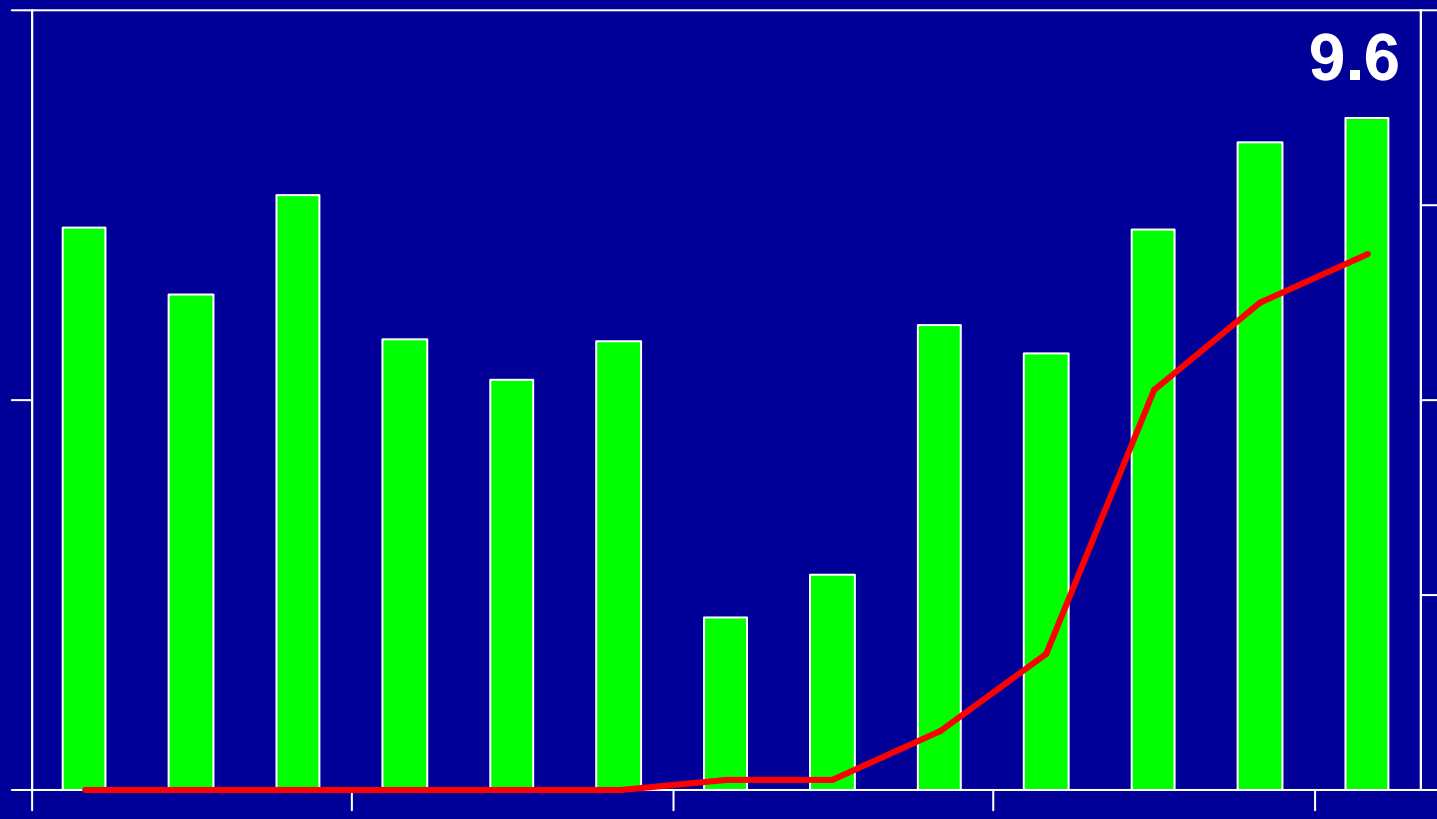
96/97

99/00

02/03

05/06

08/09, proj.

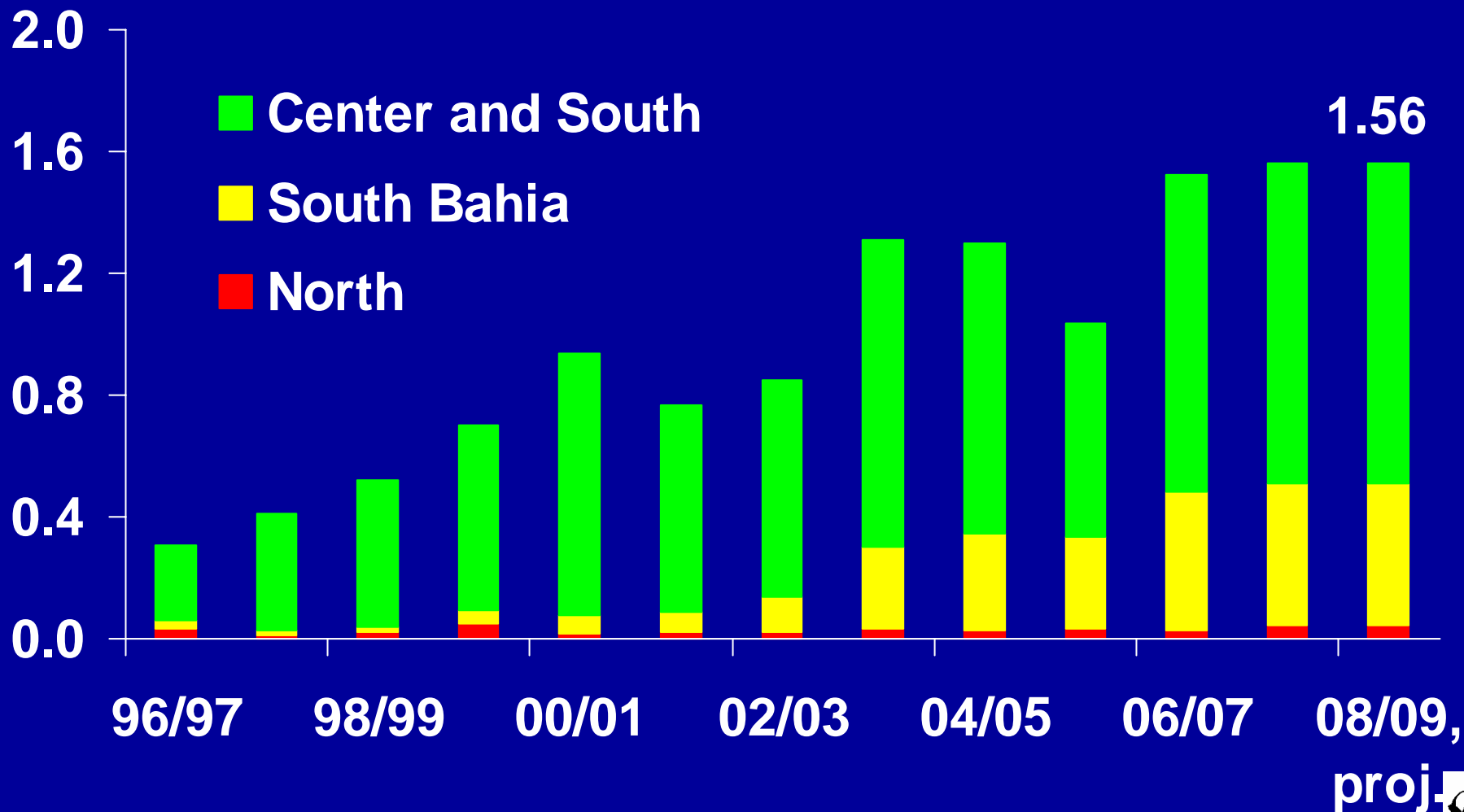


Cotton Production Prospects in Brazil



Production in Brazil

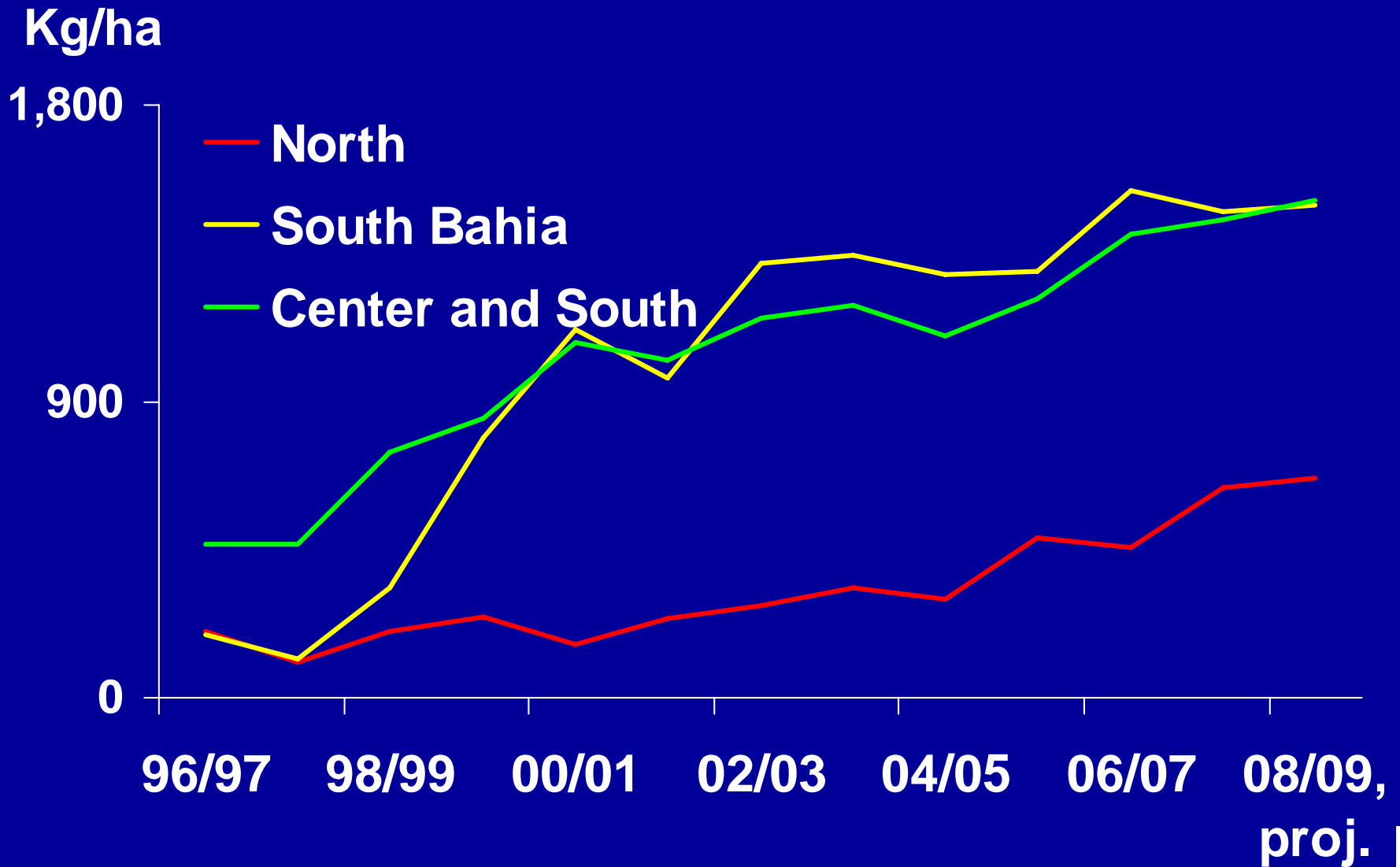
Million tons



proj.



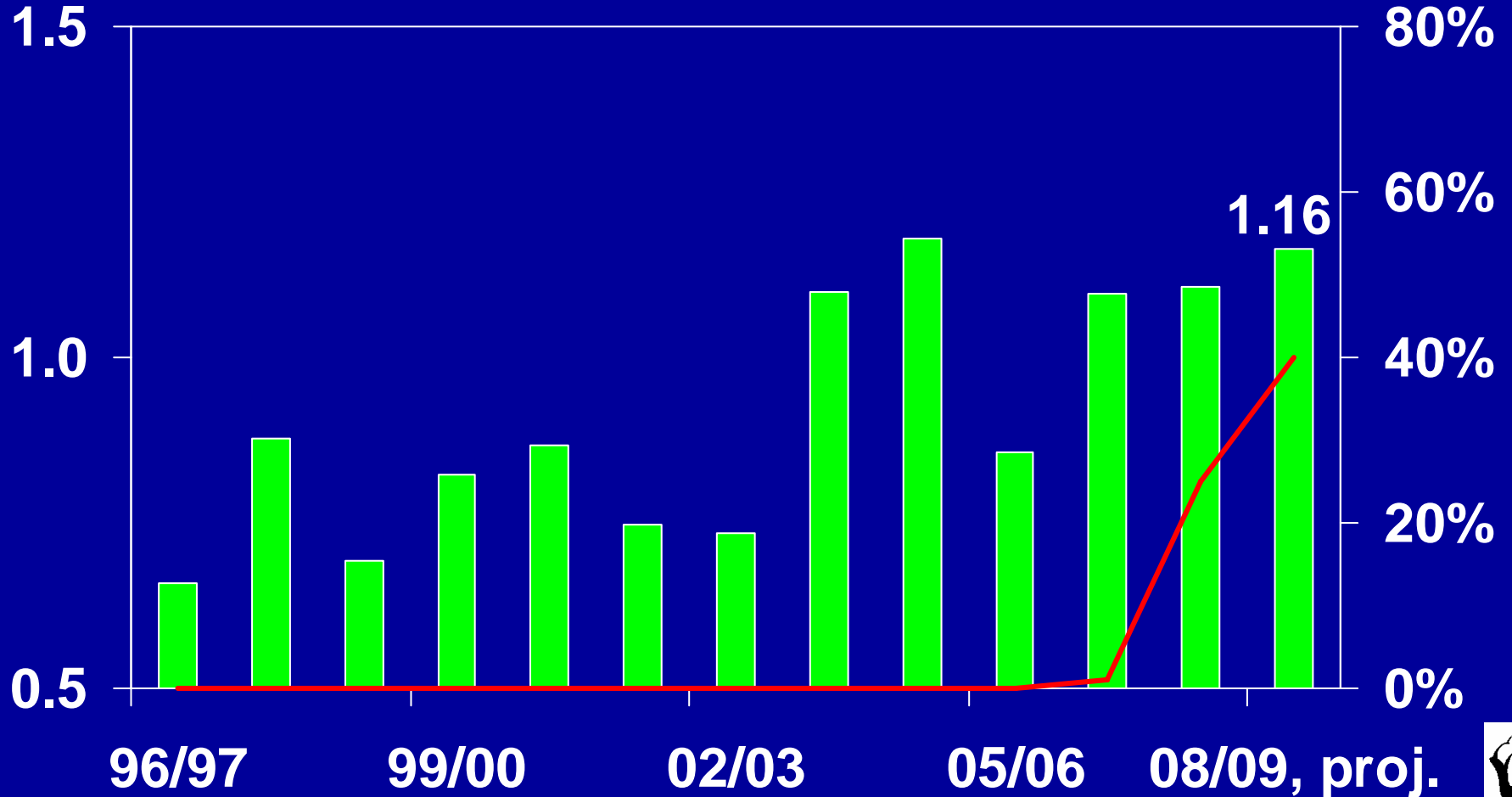
Yields in Brazil



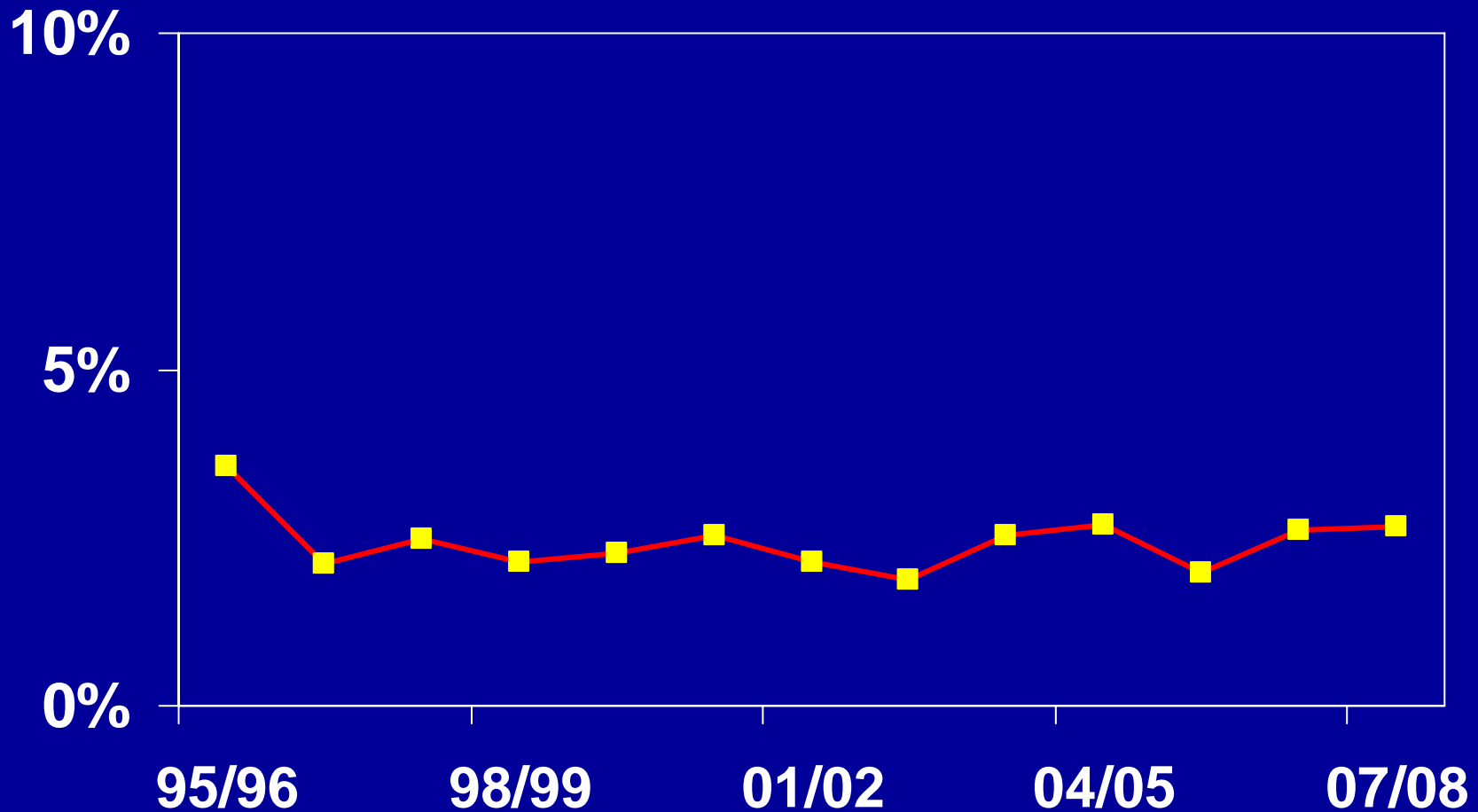
Cotton Area in Brazil

Million hectares

Biotech Area



Share of Cotton in Total Harvested Area in Brazil: grains, pulses, cotton & tobacco

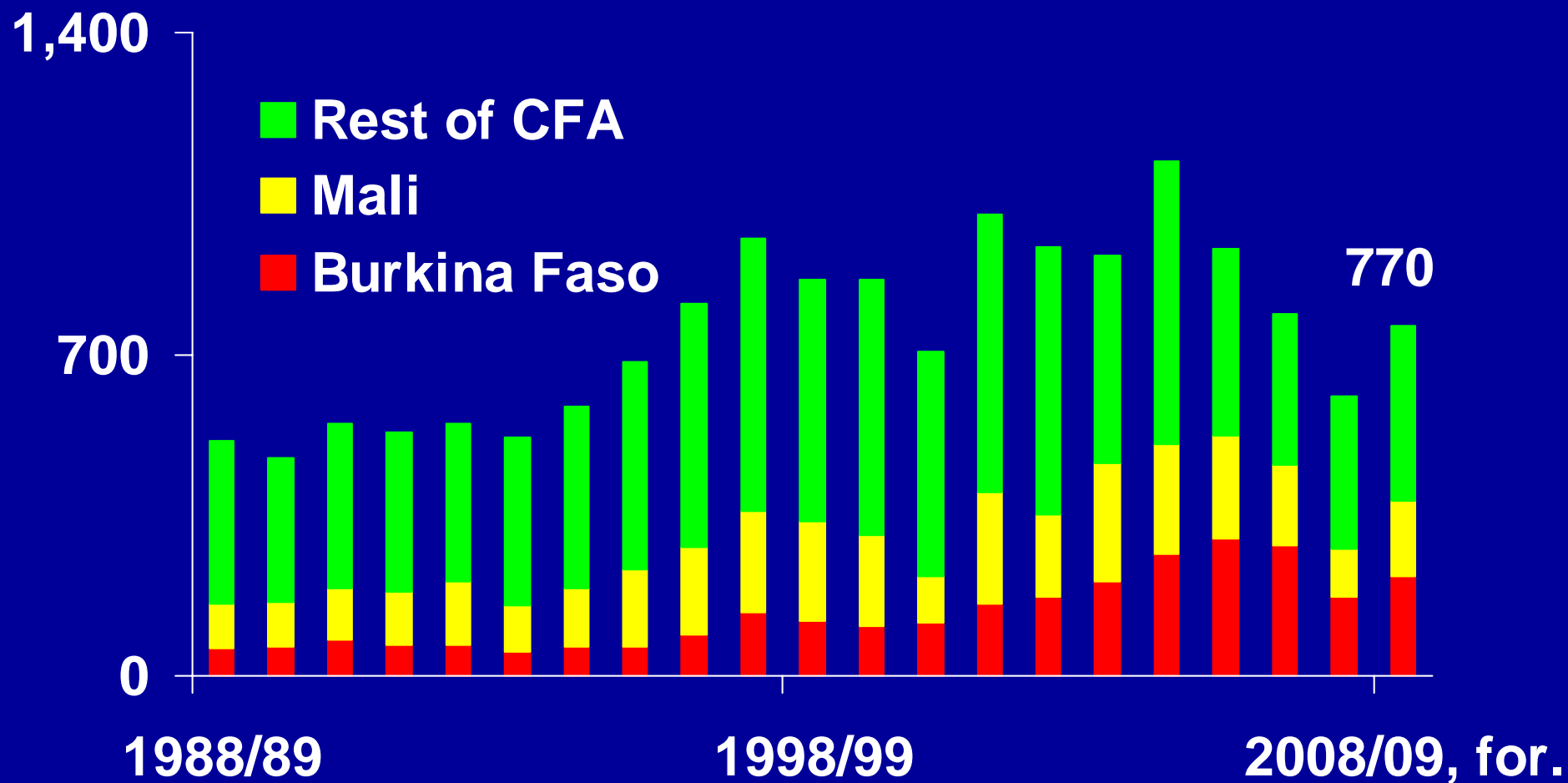


Cotton Production Prospects in the CFA Zone



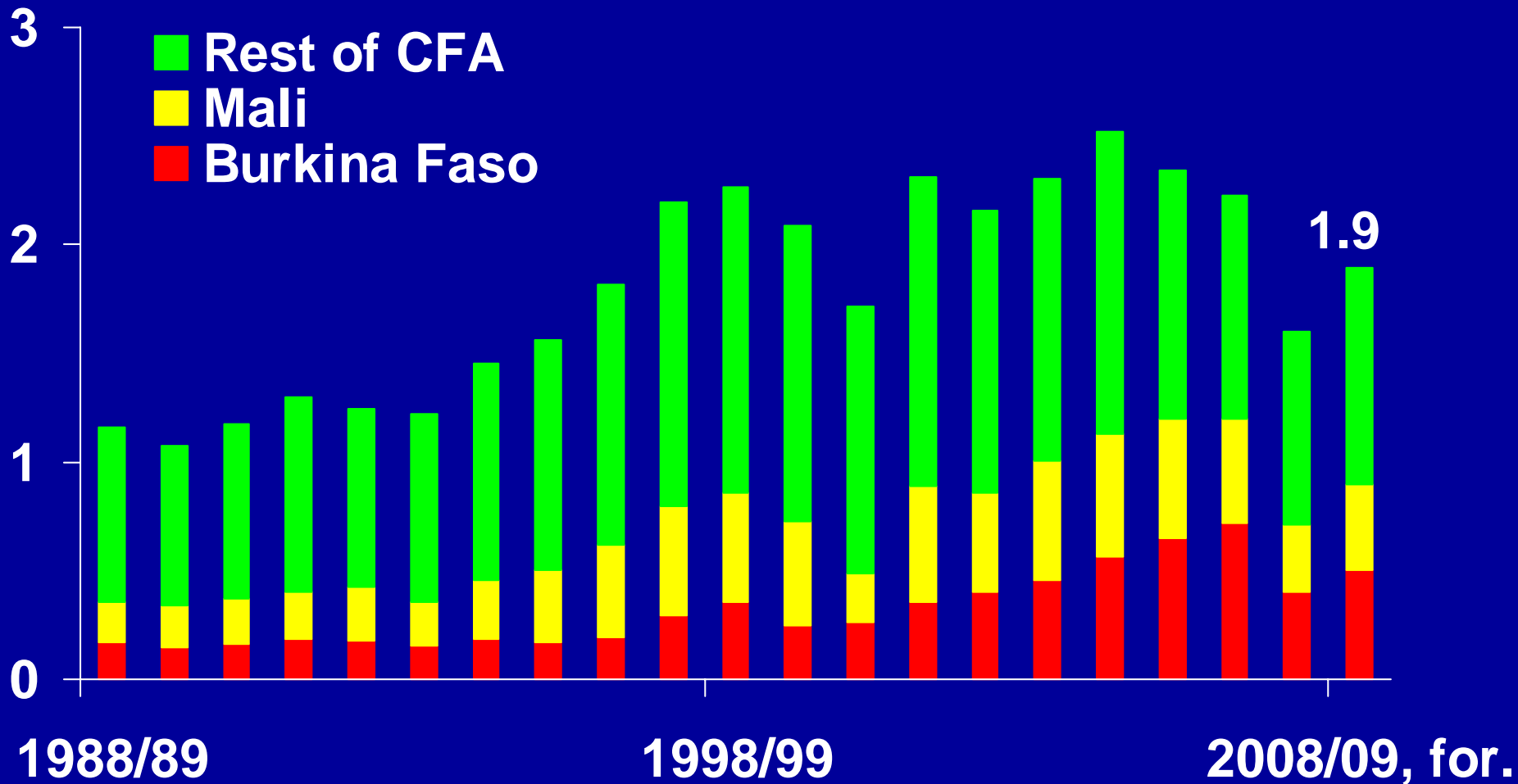
Production in the CFA Zone

Thousand tons

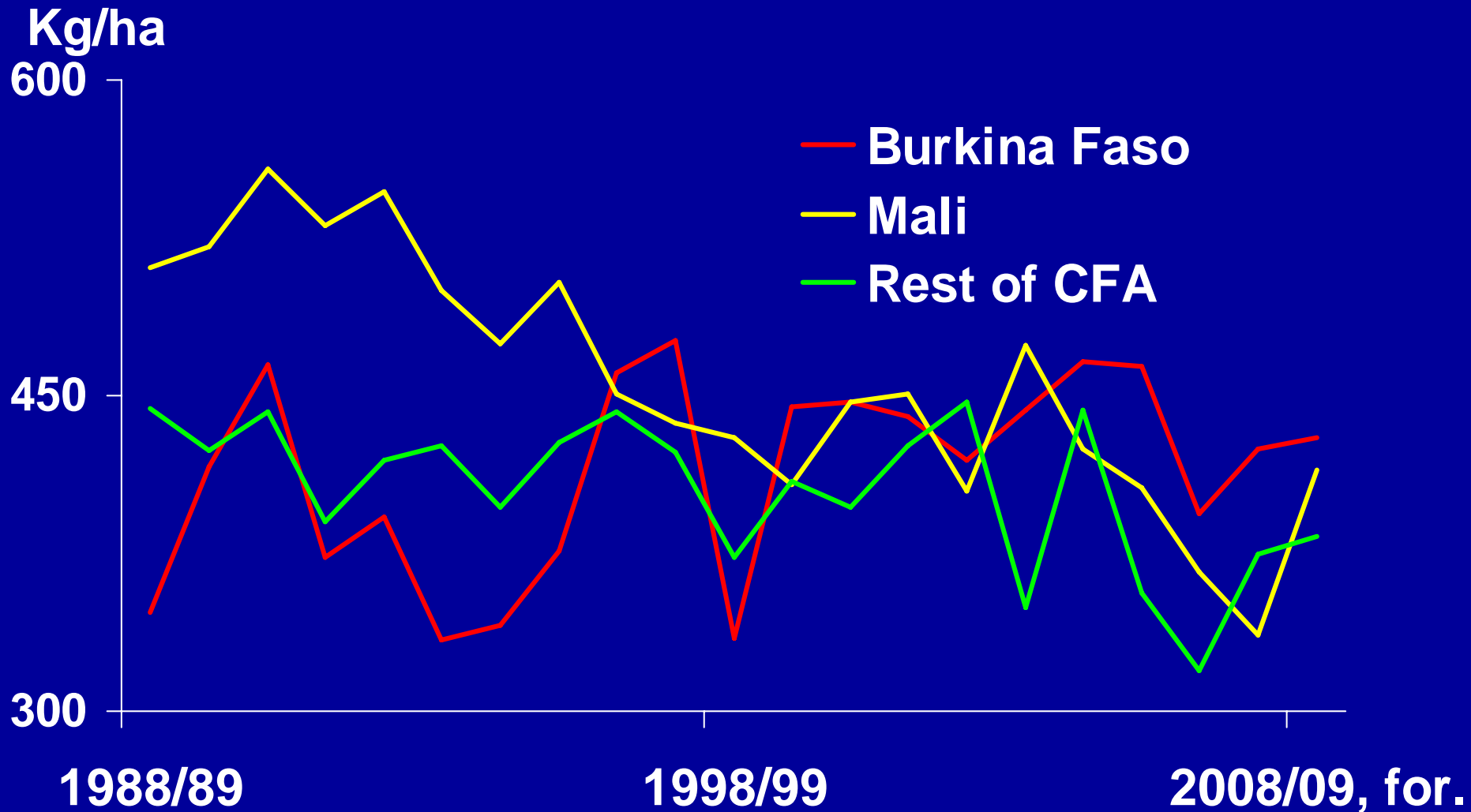


Cotton Area in the CFA Zone

Million hectares



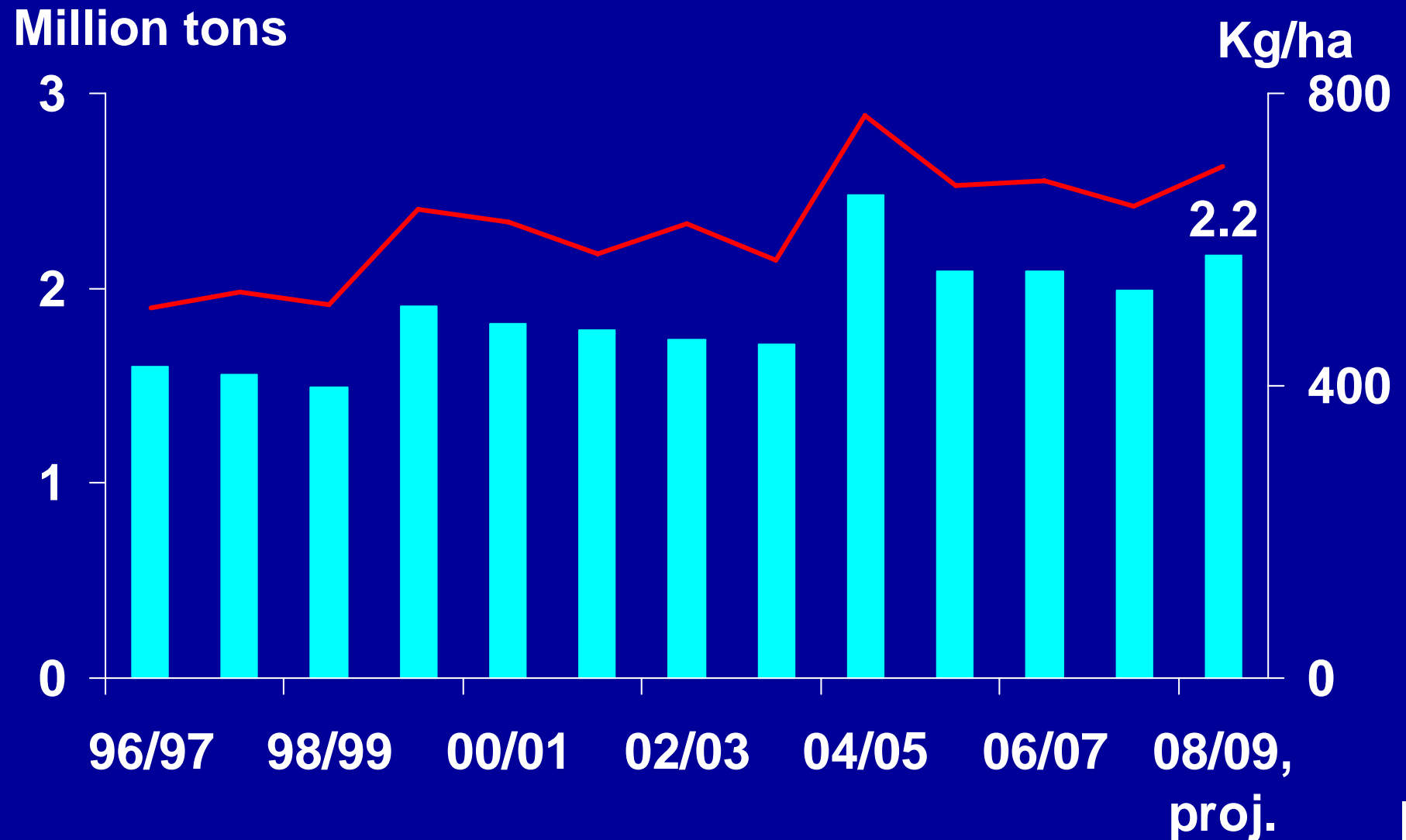
Yields in the CFA Zone



Cotton Production Prospects in the Pakistan



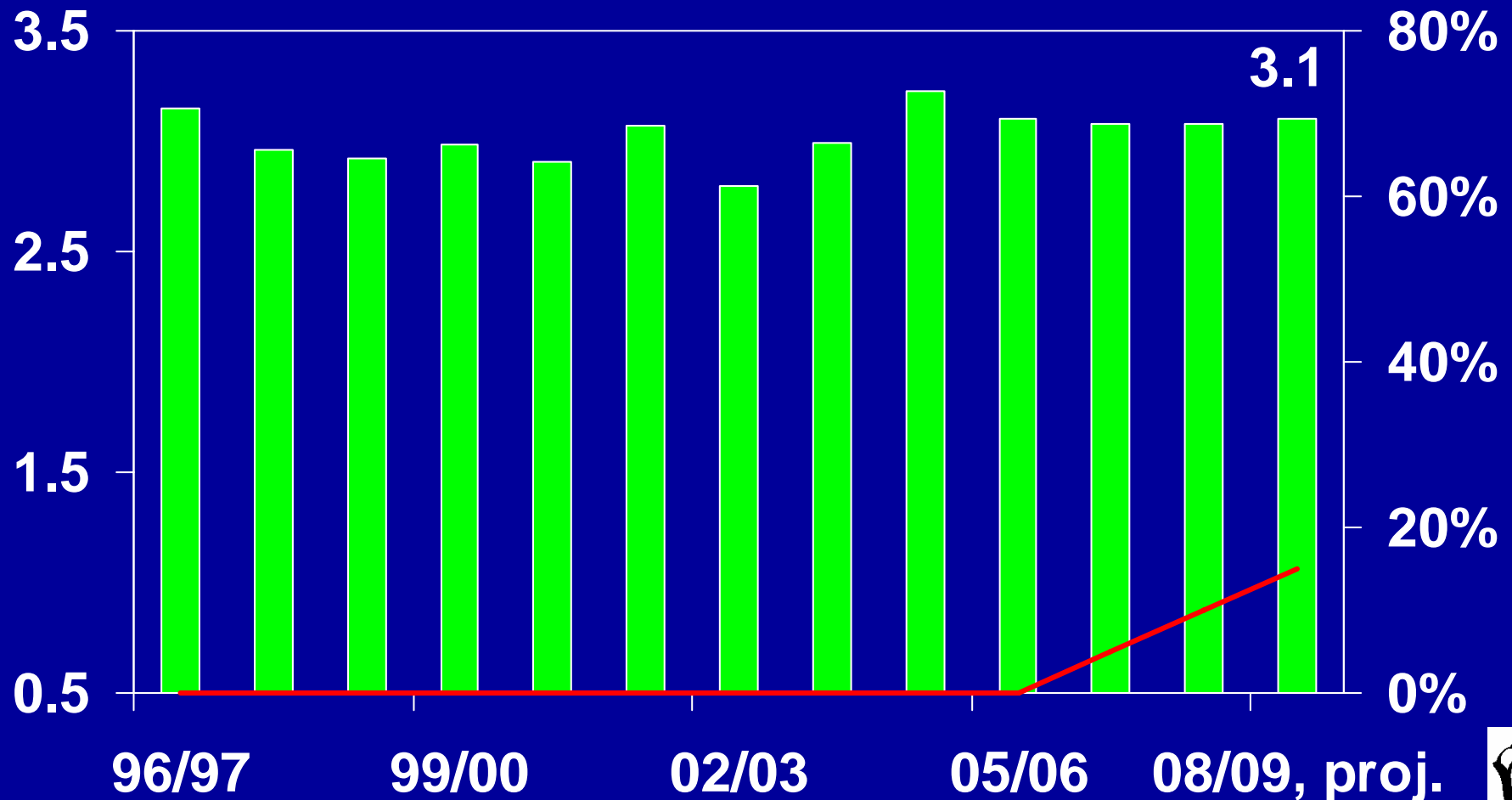
Production and Yield in Pakistan



Cotton Area in Pakistan

Million hectares

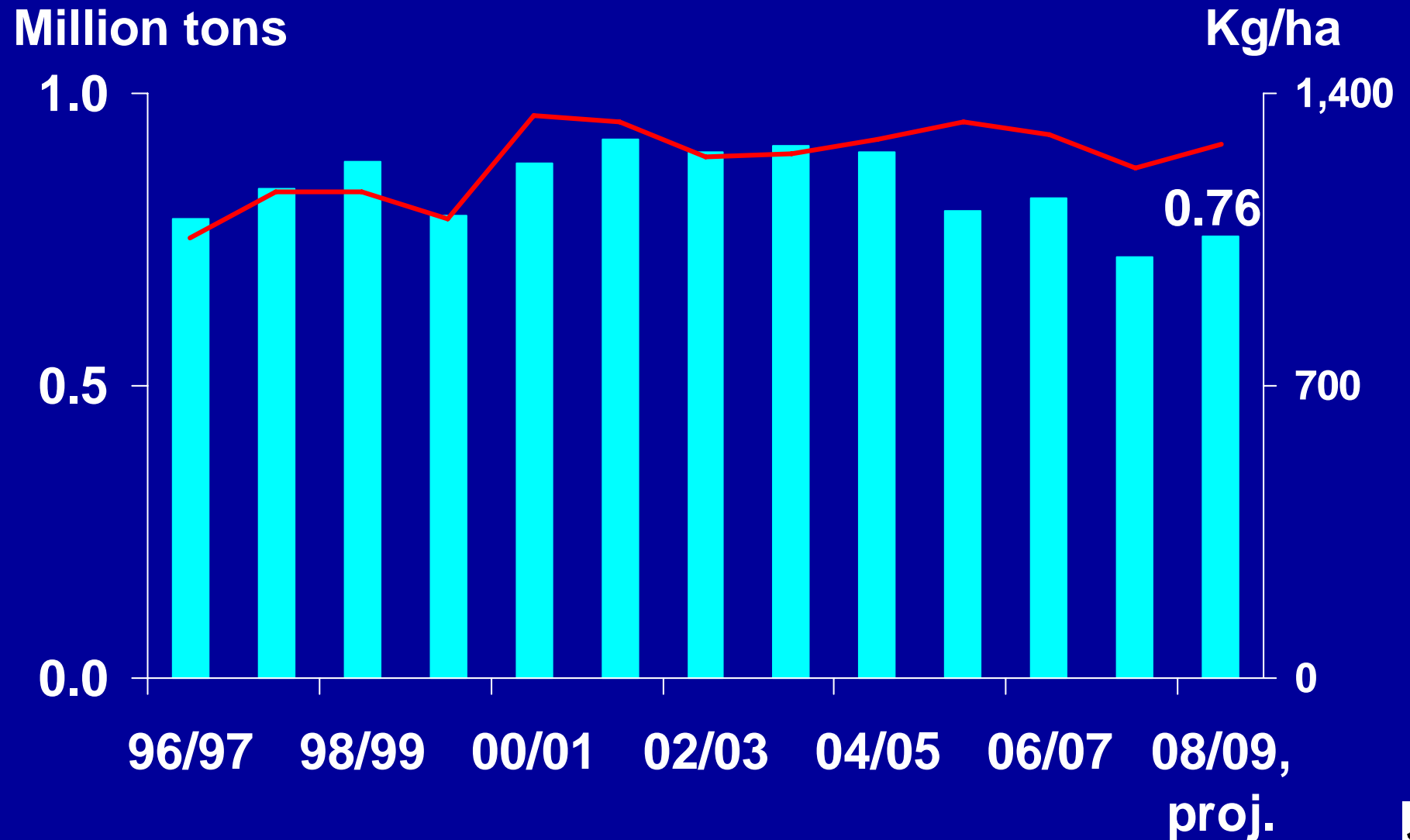
Biotech Area



Cotton Production Prospects in Turkey

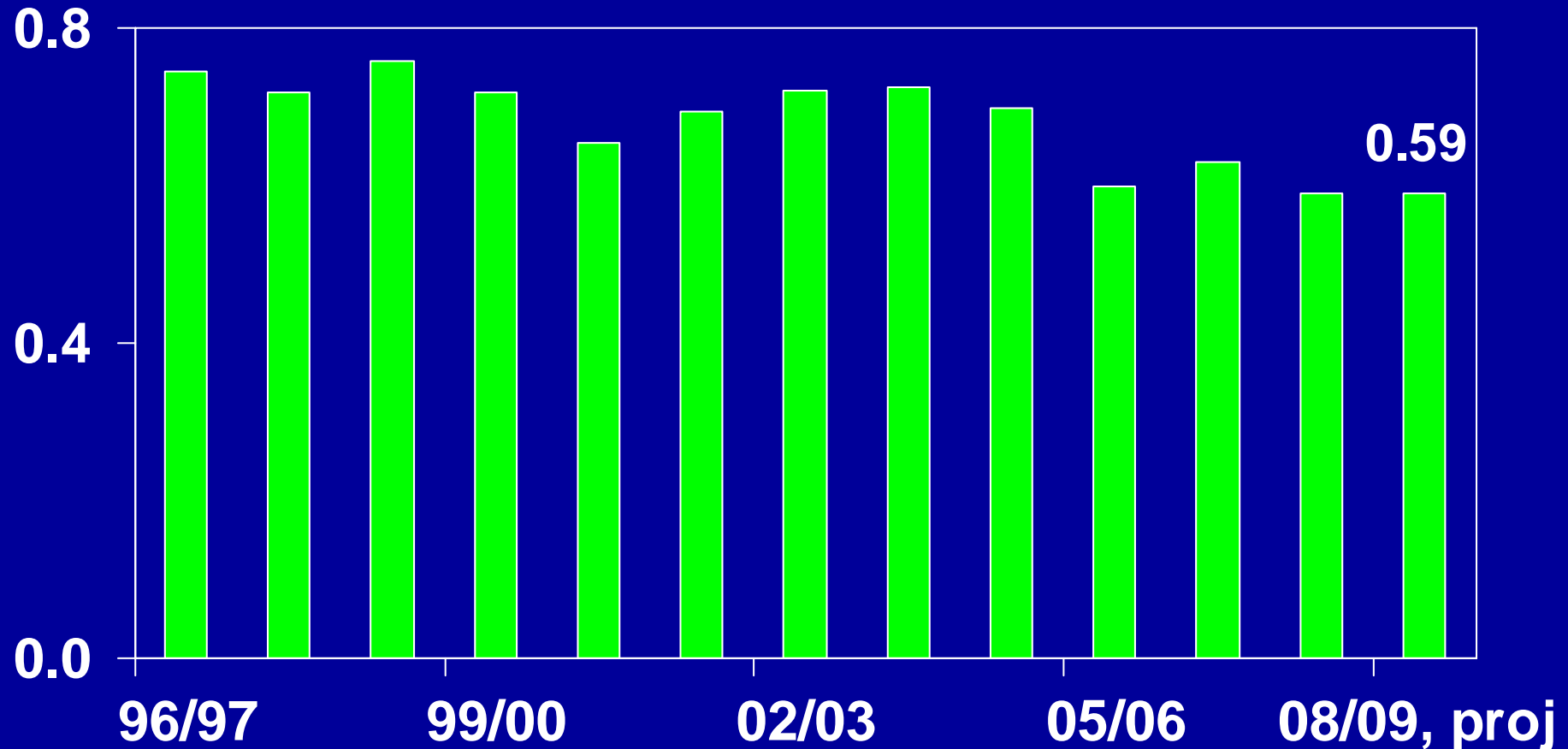


Production and Yield in Turkey



Cotton Area in Turkey

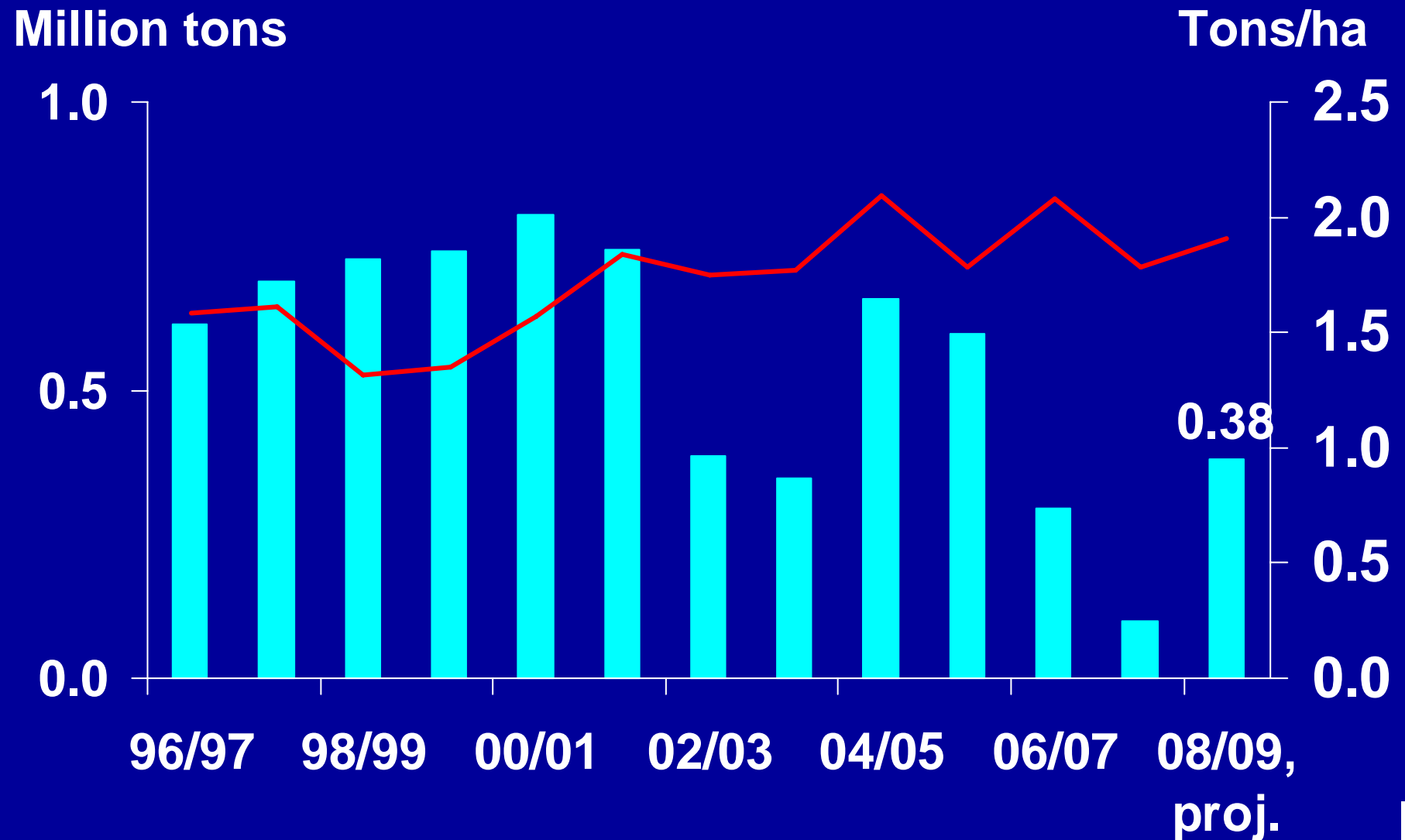
Million hectares



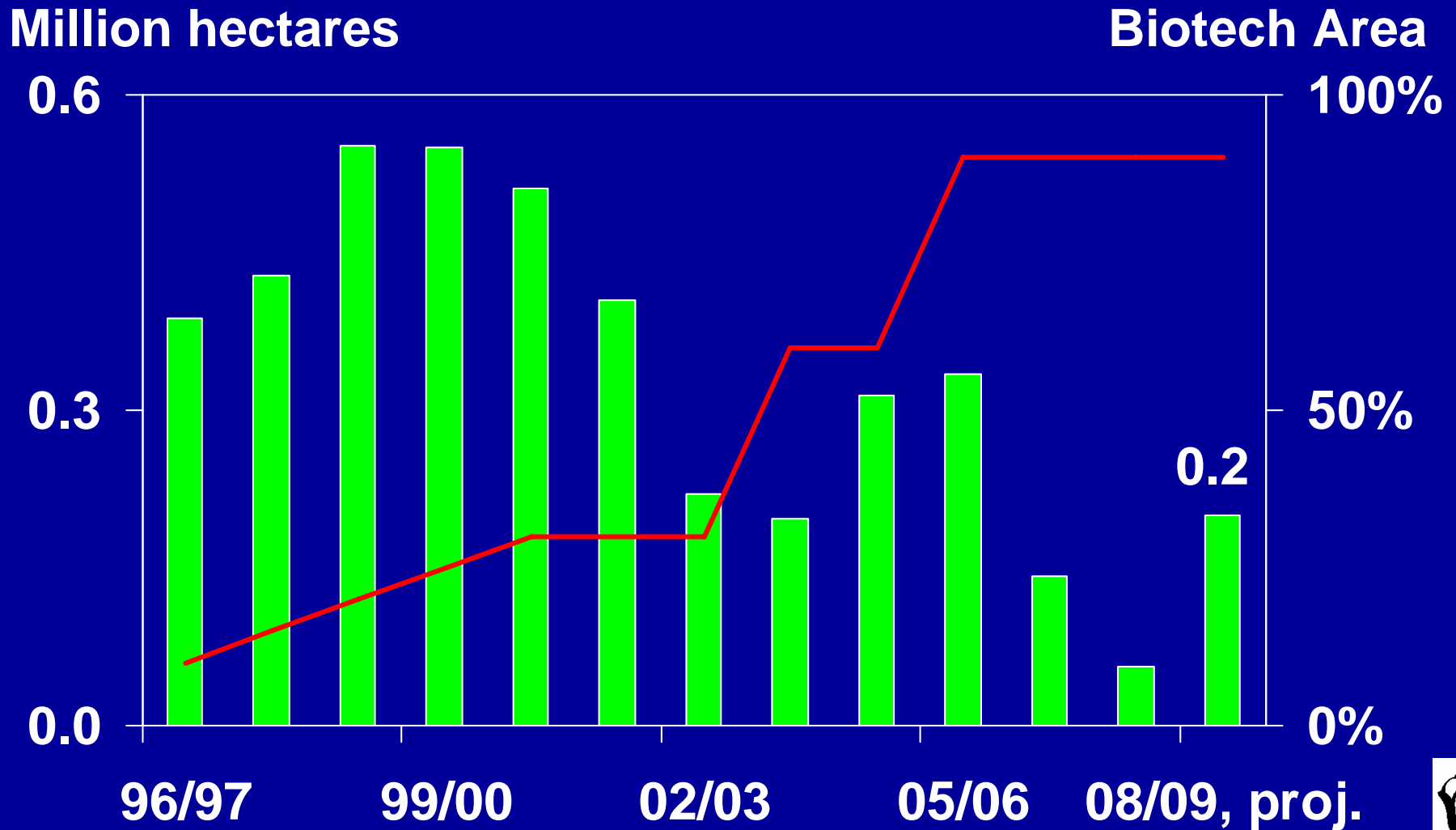
Cotton Production Prospects in Australia



Production and Yield in Australia



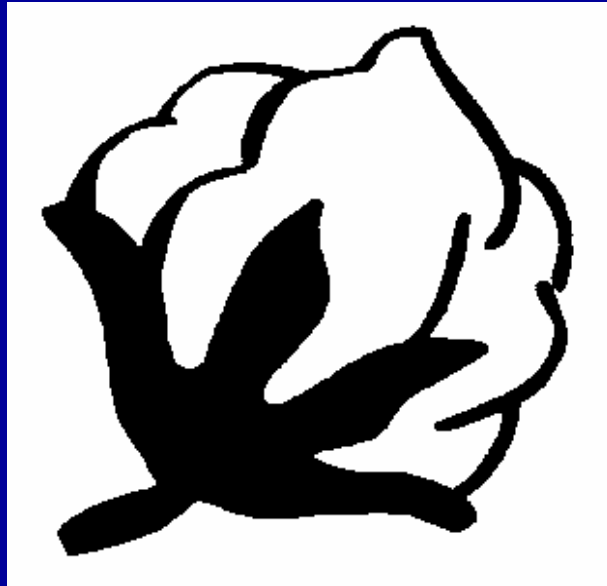
Cotton Area in Australia



Prospects for 2008/09: Summary

- Higher production
- Higher yields. CFA's yields decreasing
- Higher cotton area
- Yields partly offset higher costs
- Weak US dollar





**International Cotton Advisory
Committee
www.icac.org**