

# World Cotton Outlook and Trends in Yield

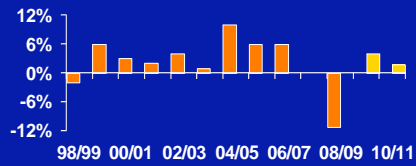


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Research Associate Program  
May 5, 2010

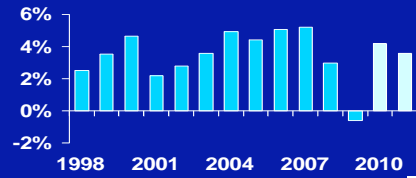


# A BRIGHT SHORT-TERM OUTLOOK

Growth in World Cotton Mill Use

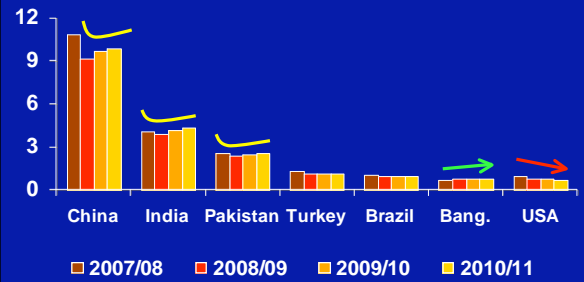


Growth in World GDP



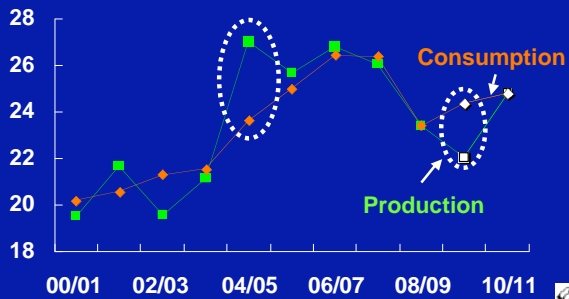
# Cotton Consumption

Million tons



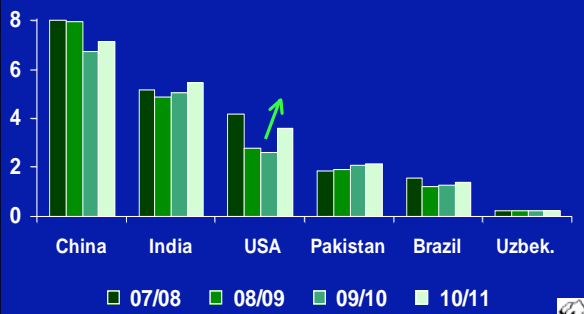
# World Cotton Production and Mill Use

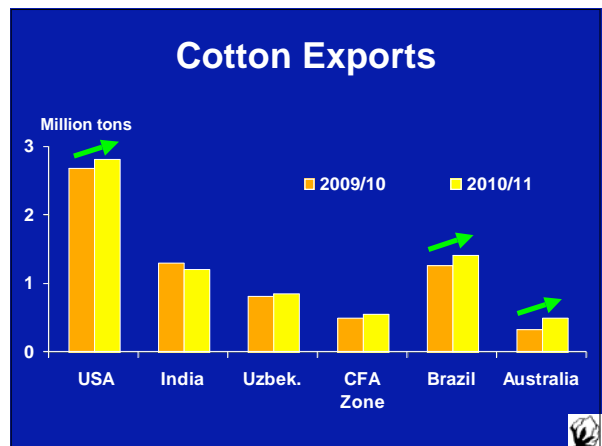
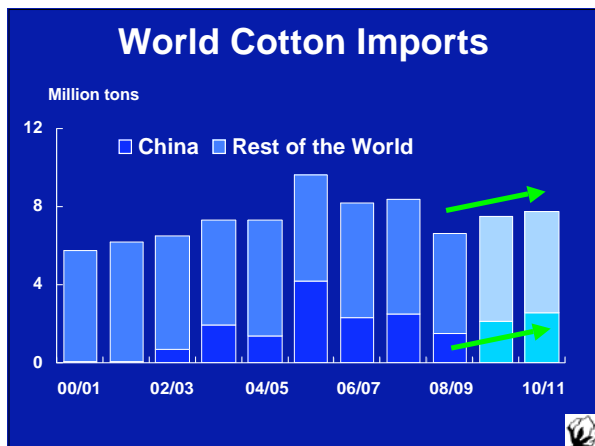
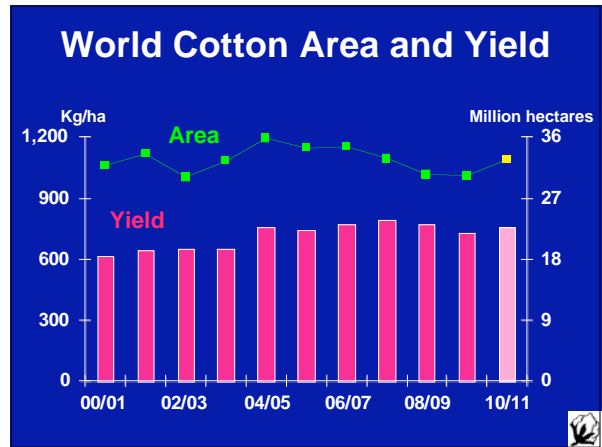
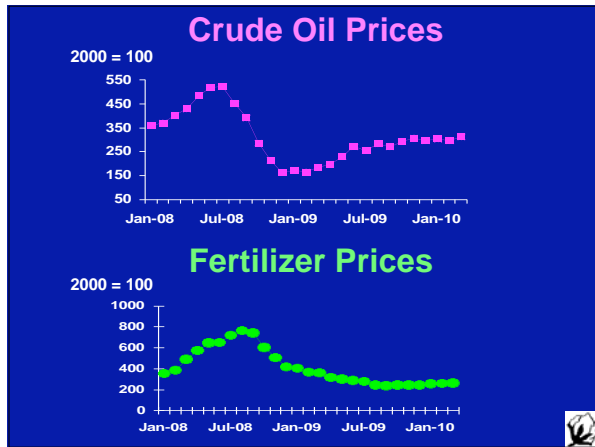
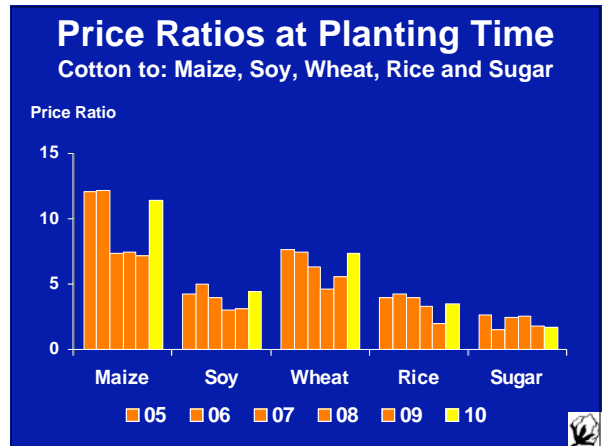
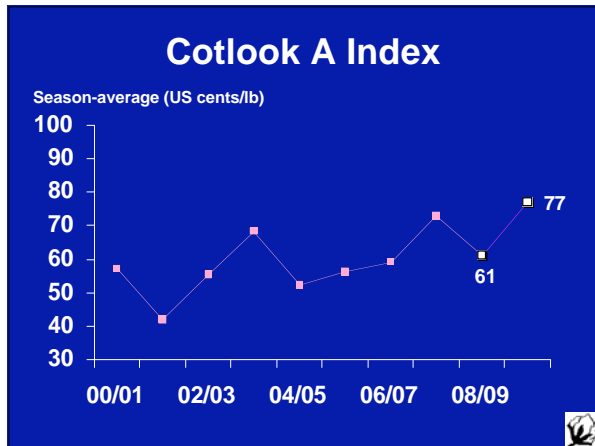
Million tons



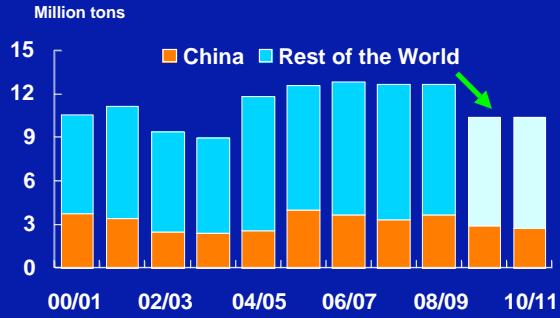
# Cotton Production

Million tons

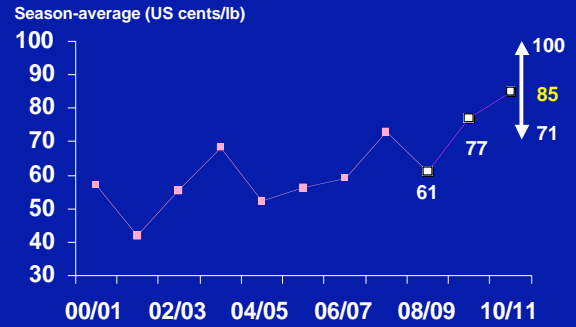




## Global Cotton Ending Stocks

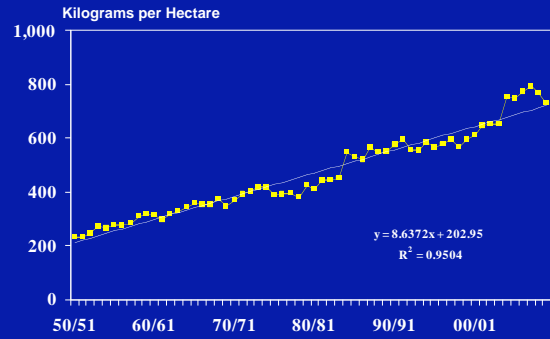


## Cotlook A Index

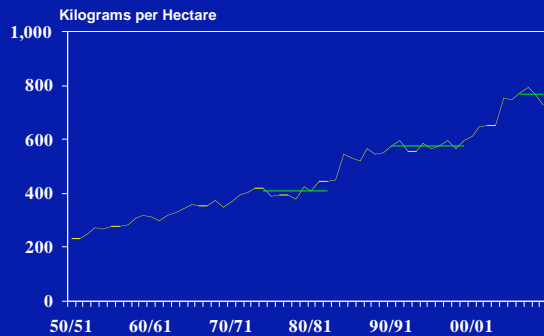


## TRENDS IN COTTON YIELD

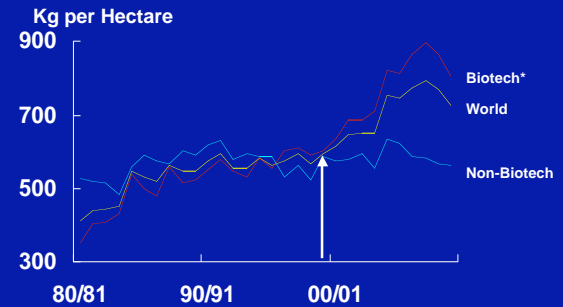
## World Cotton Yield



## World Cotton Yield

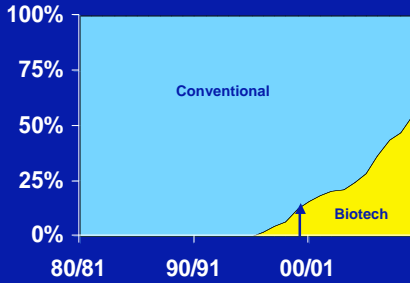


## Cotton Yields: Countries with Biotech Cotton vs. Others

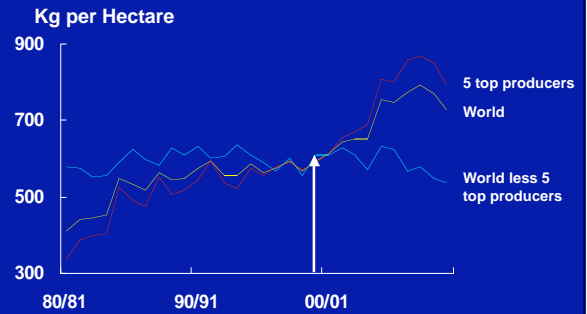


\* Argentina, Australia, Brazil, Burkina Faso, China, Colombia, India, Mexico, South Africa, USA

### Share of World Cotton Area Planted to Biotech Cotton



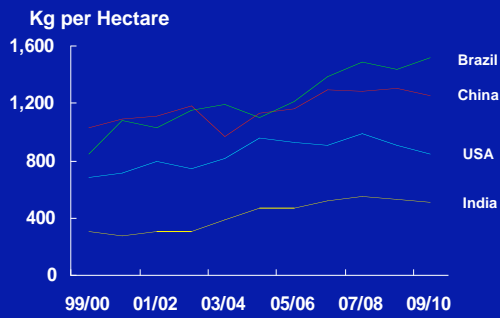
### Cotton Yields: 5 Top Producers



\* China, India, USA, Pakistan, Brazil



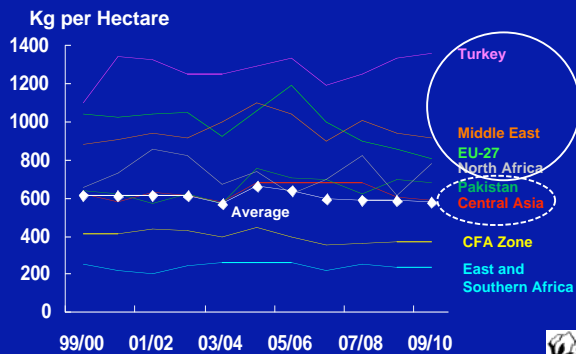
### Yields in China, India, US, Brazil



### Share of China, India, US and Brazil in World Total



### Yields in Other Regions



### Other regions

