

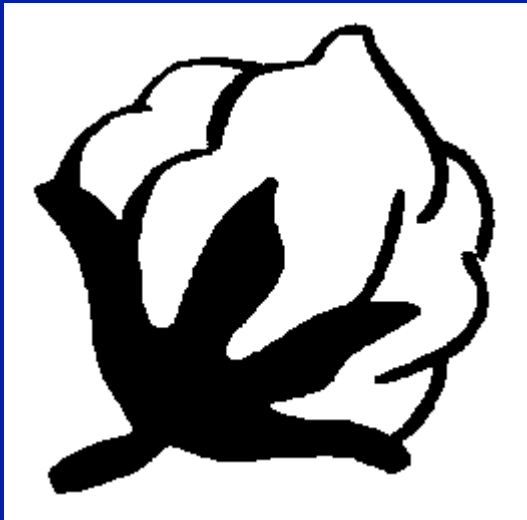
# AFRICAN COTTON TRADE PROSPECTS: New Opportunities Emerging

Source Africa  
Event

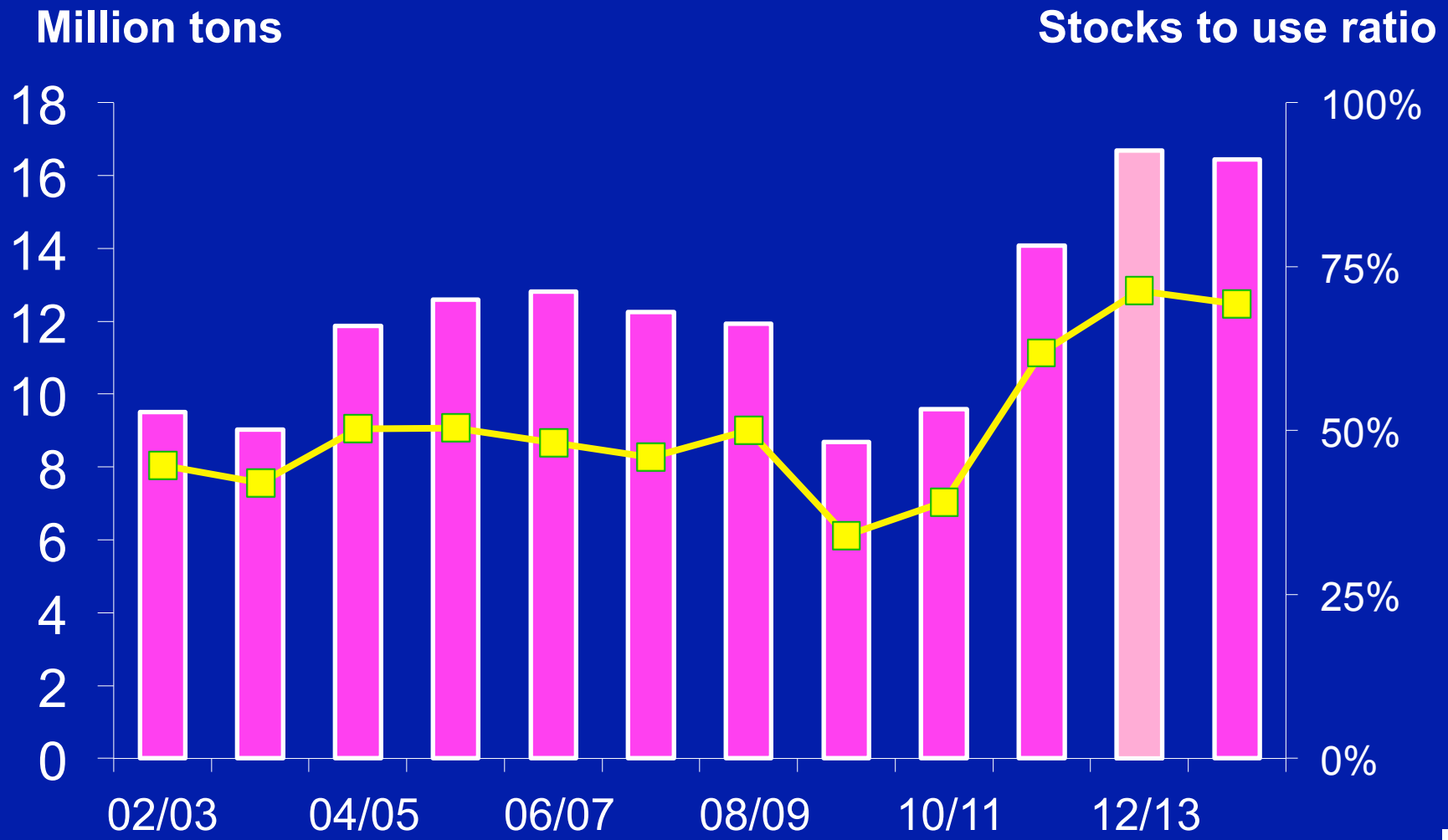
Cape Town

11 April 2013

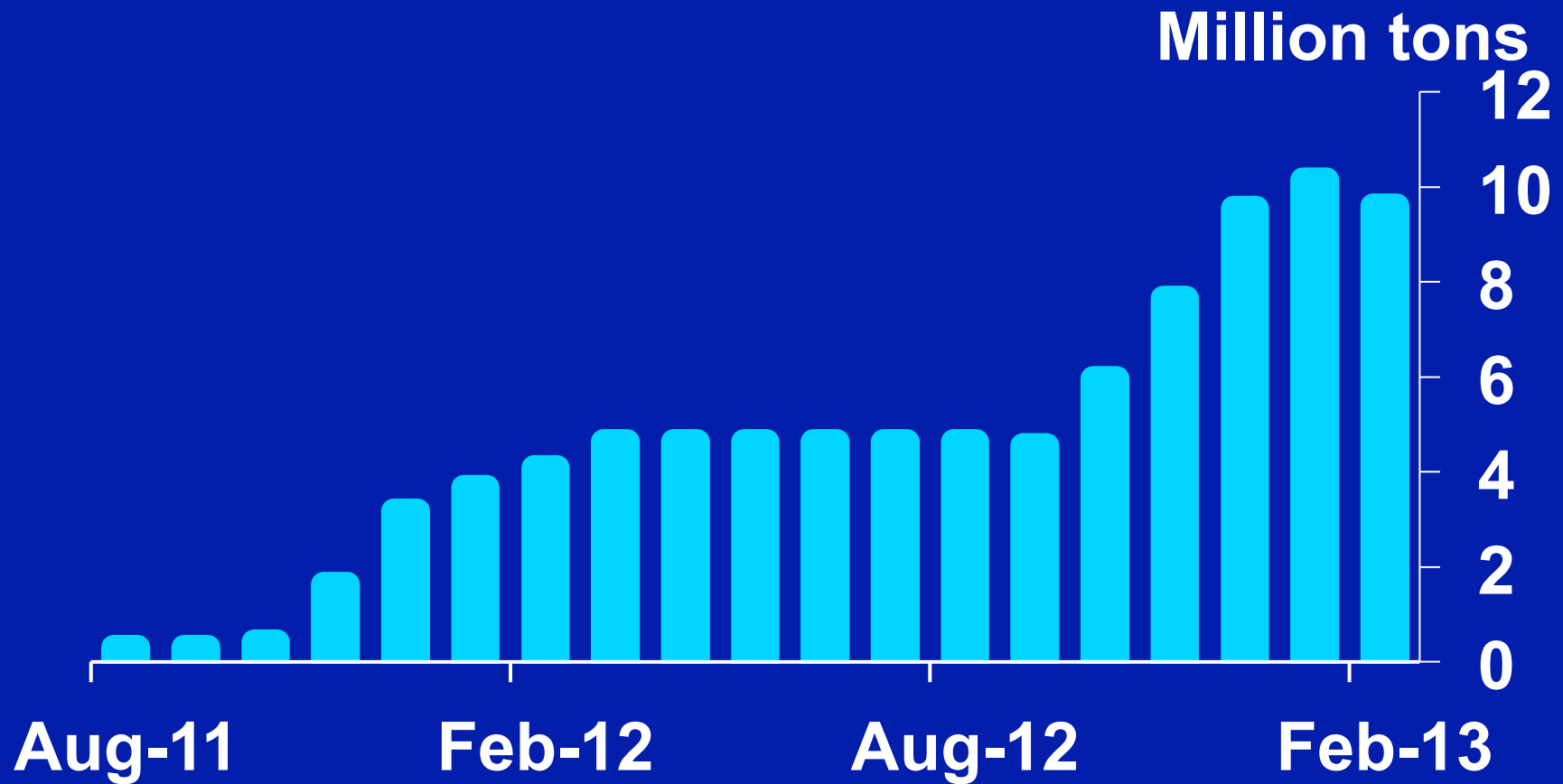
Terry Townsend



# World Cotton Ending Stocks

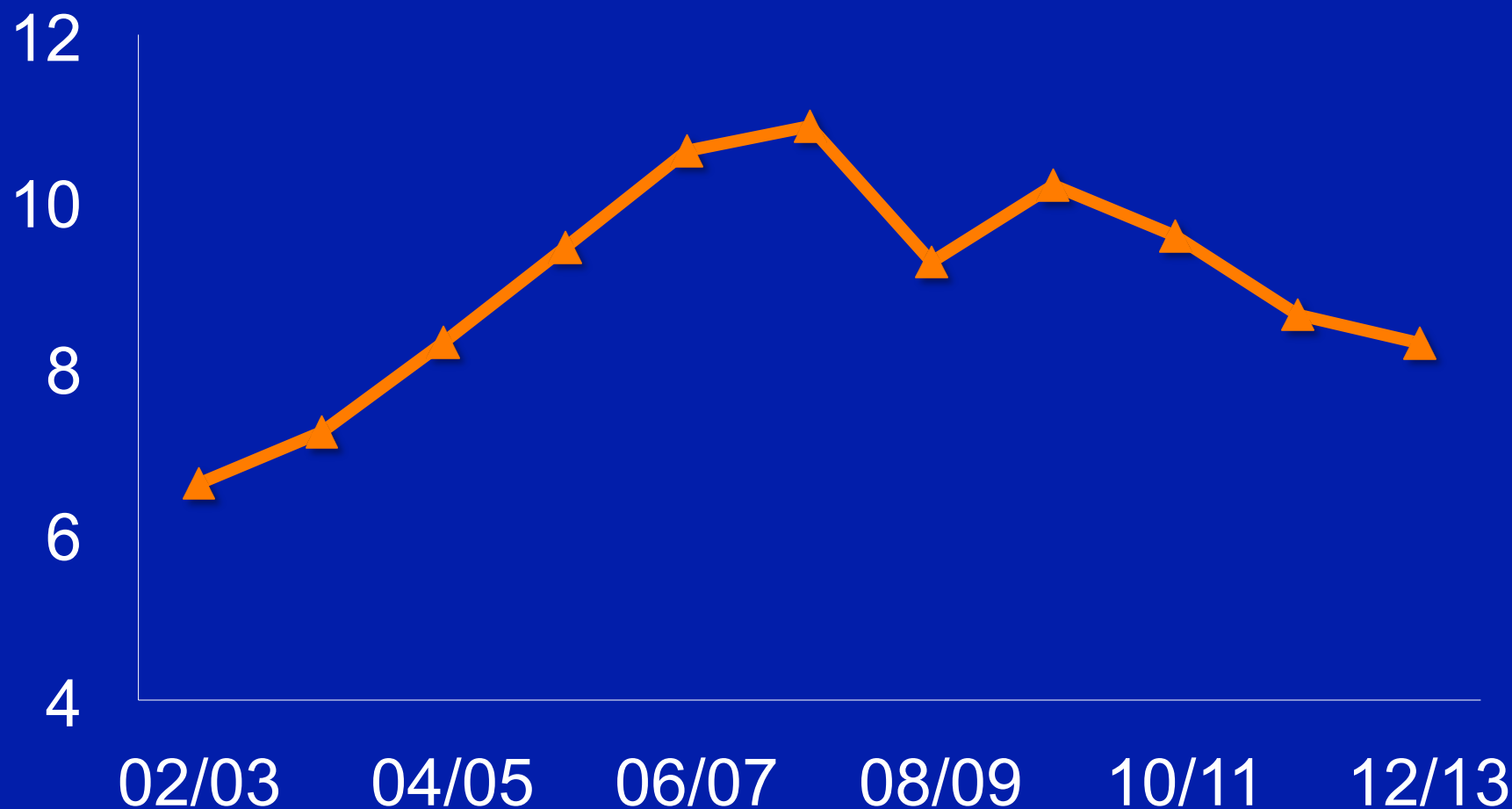


# China National Reserve, Cumulative Amounts



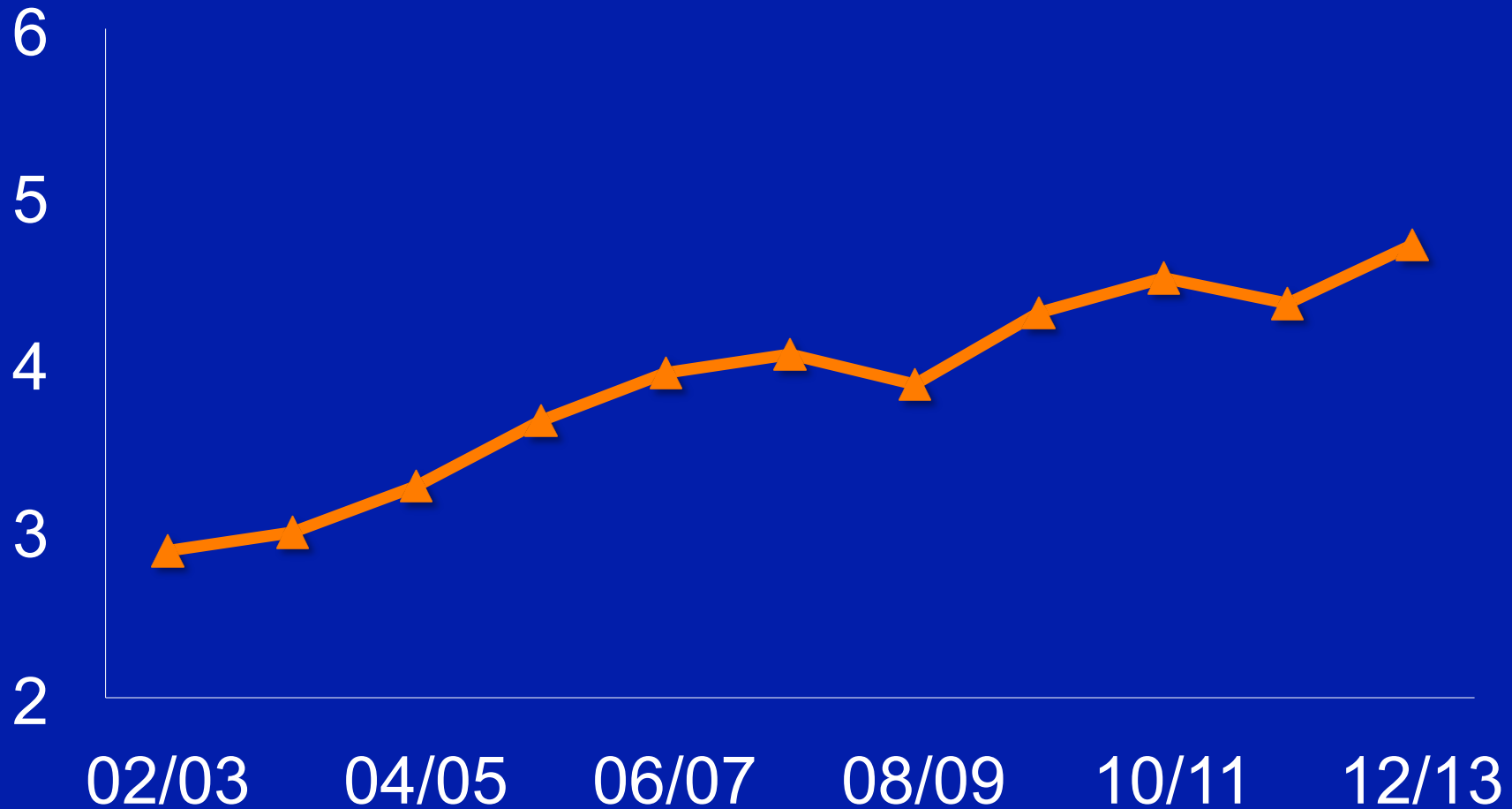
# China Cotton Mill Use

Million tons

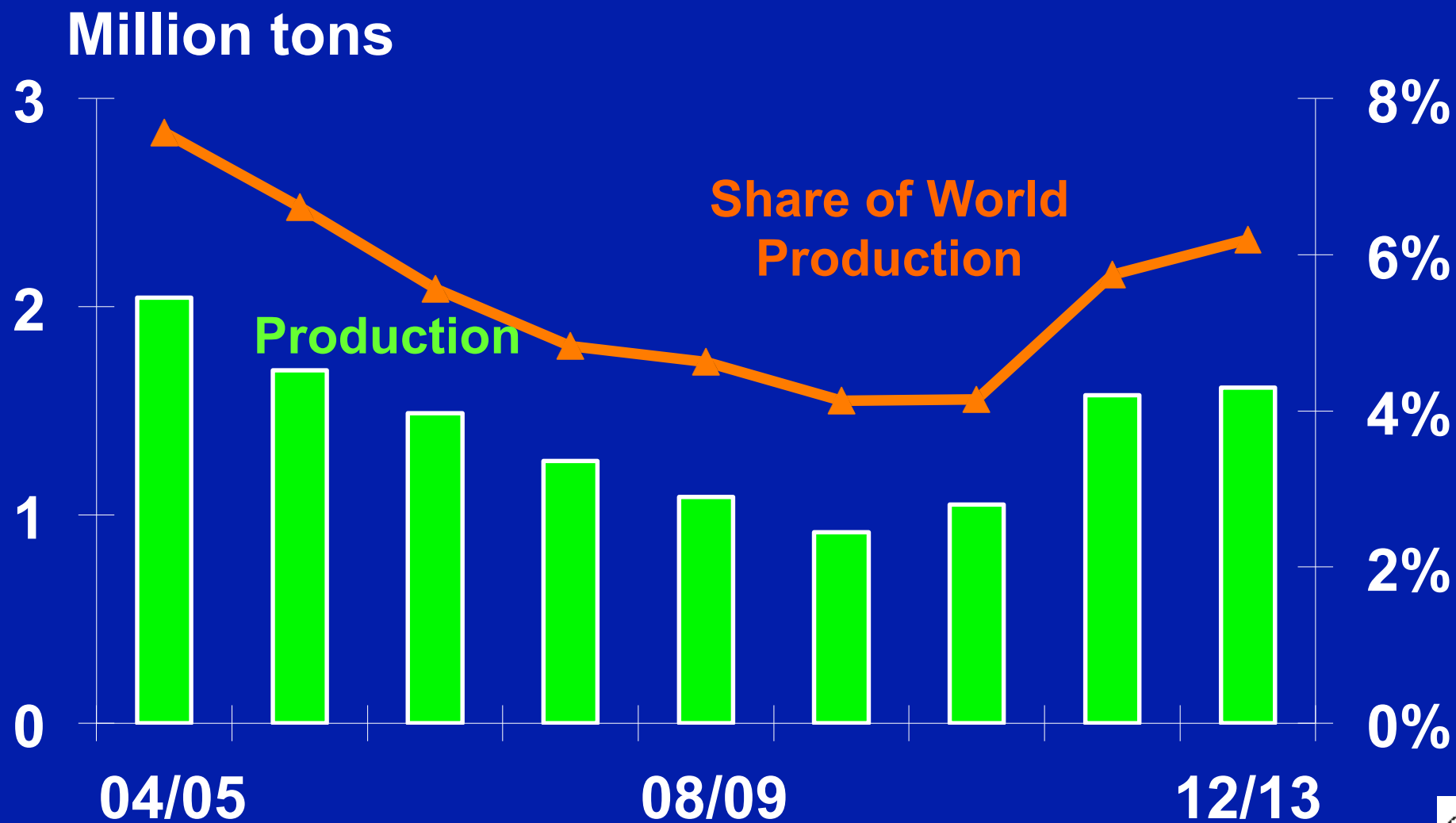


# Indian Cotton Mill Use

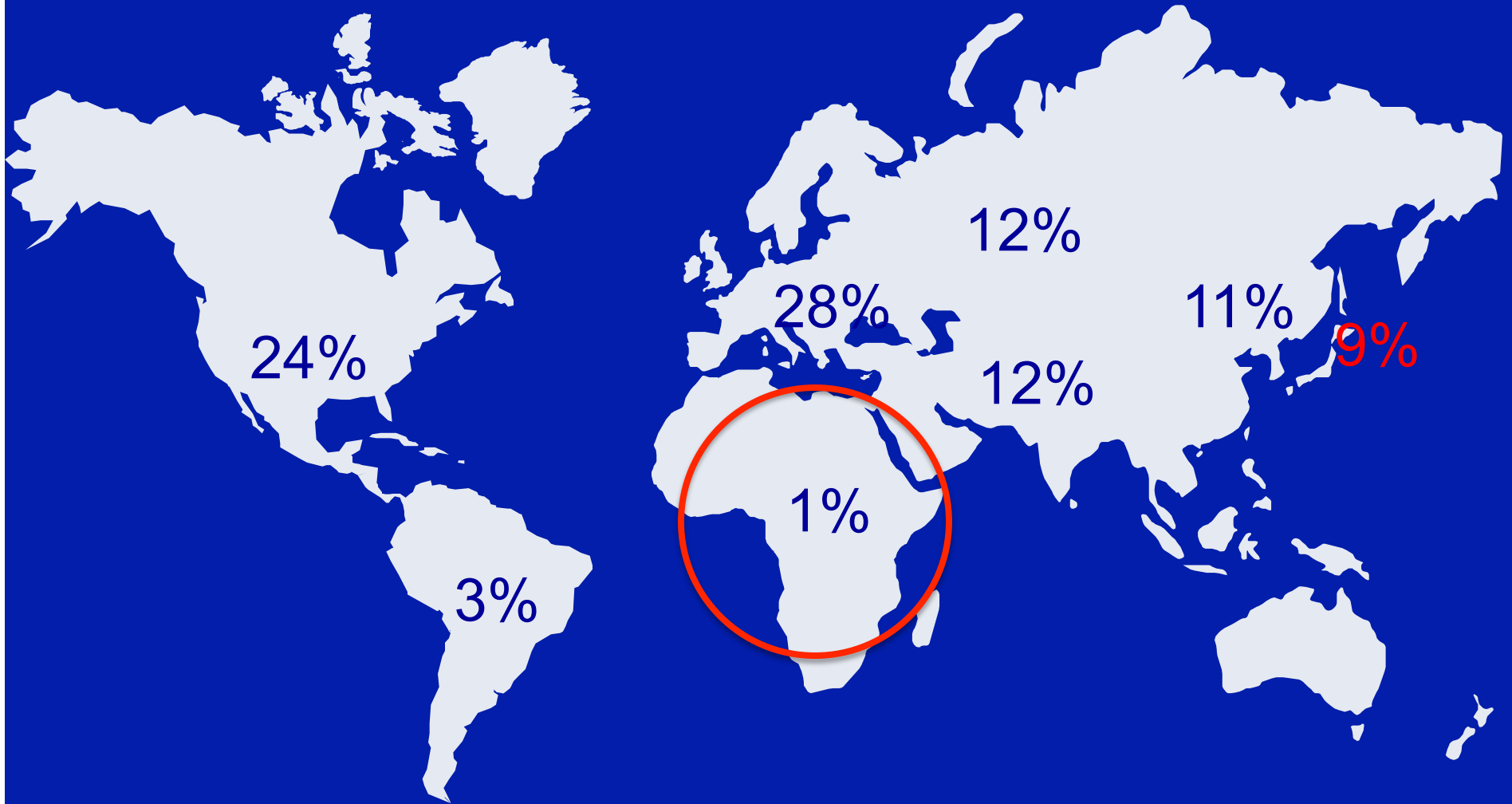
Million tons



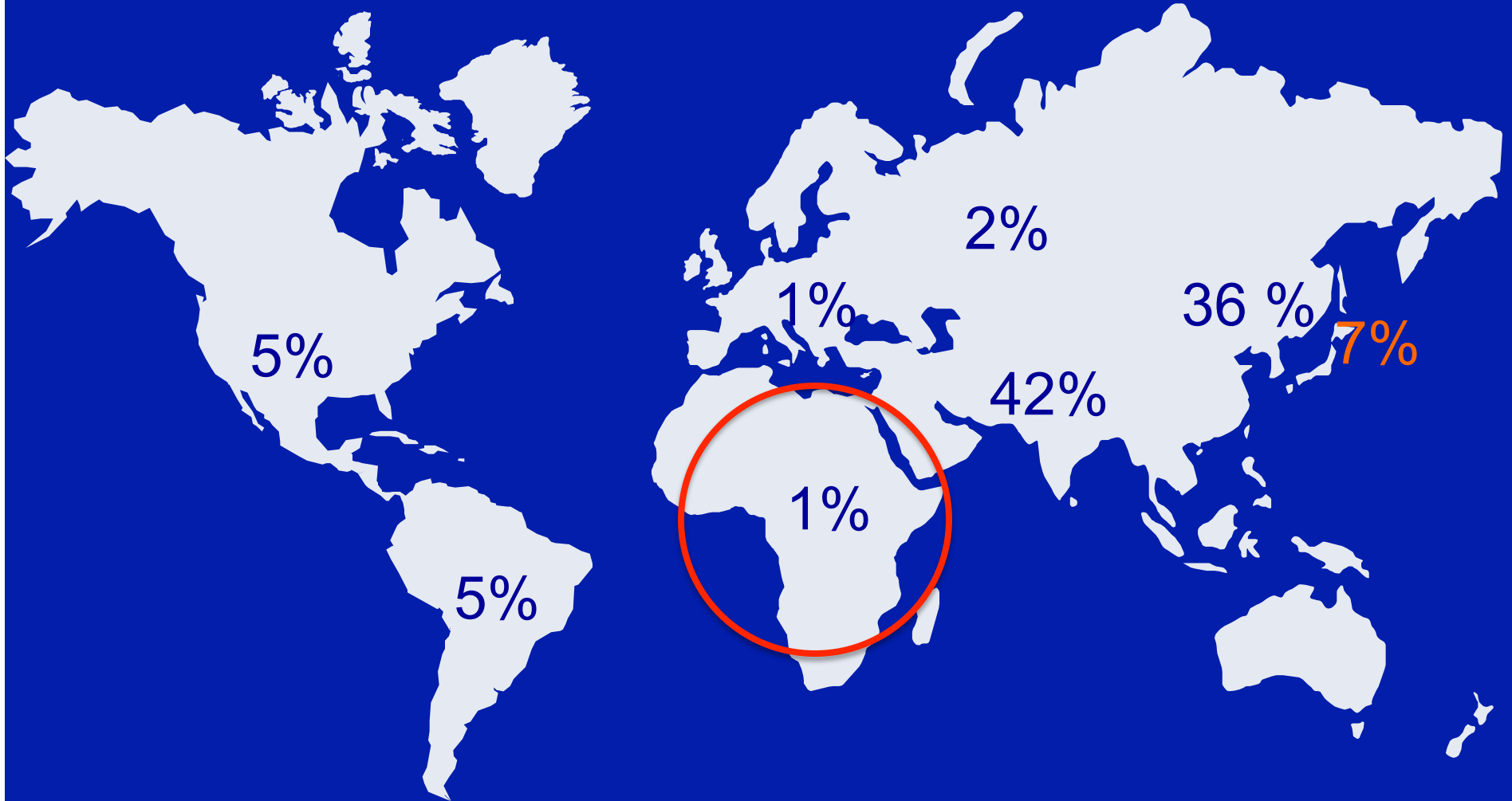
# African Cotton



# World Cotton Mill Use 1938/39



# World Cotton Mill Use 2012/13





# African Cotton: Realistic Potential

## Production:

6 million Ha

500 kgs lint/ha

3 million tons

## Mill Use:

0.8 million tons (3% of world)

# African Cotton: Potential

## What's Different?

- Population & Income Growth
- Investment-friendly Regimes
- Reduced Competition from Subsidized Textile Production

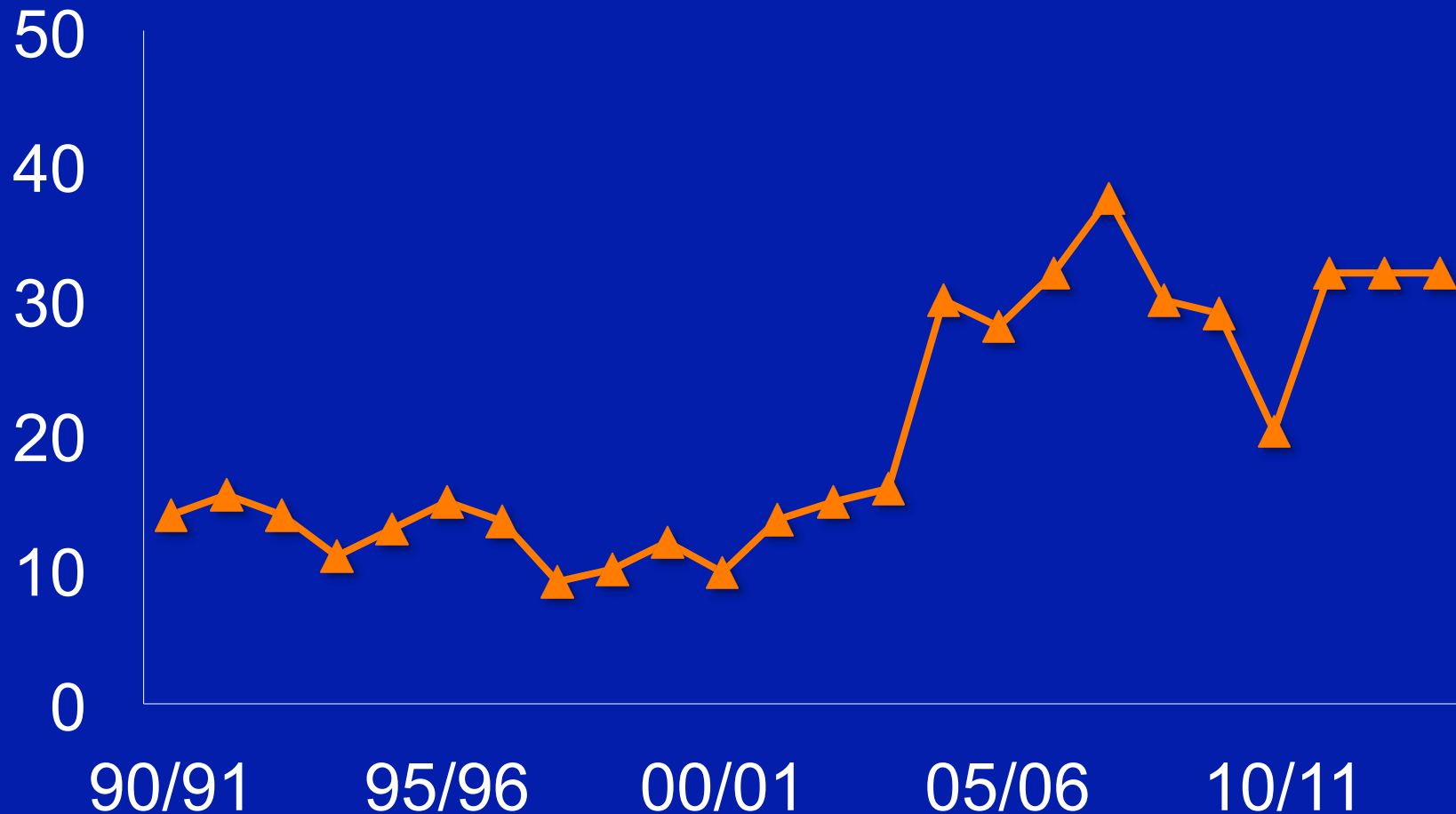
# African Cotton: Potential

## Chief Constraint:

- Labor Productivity
- Infrastructure, credit, power, ect.

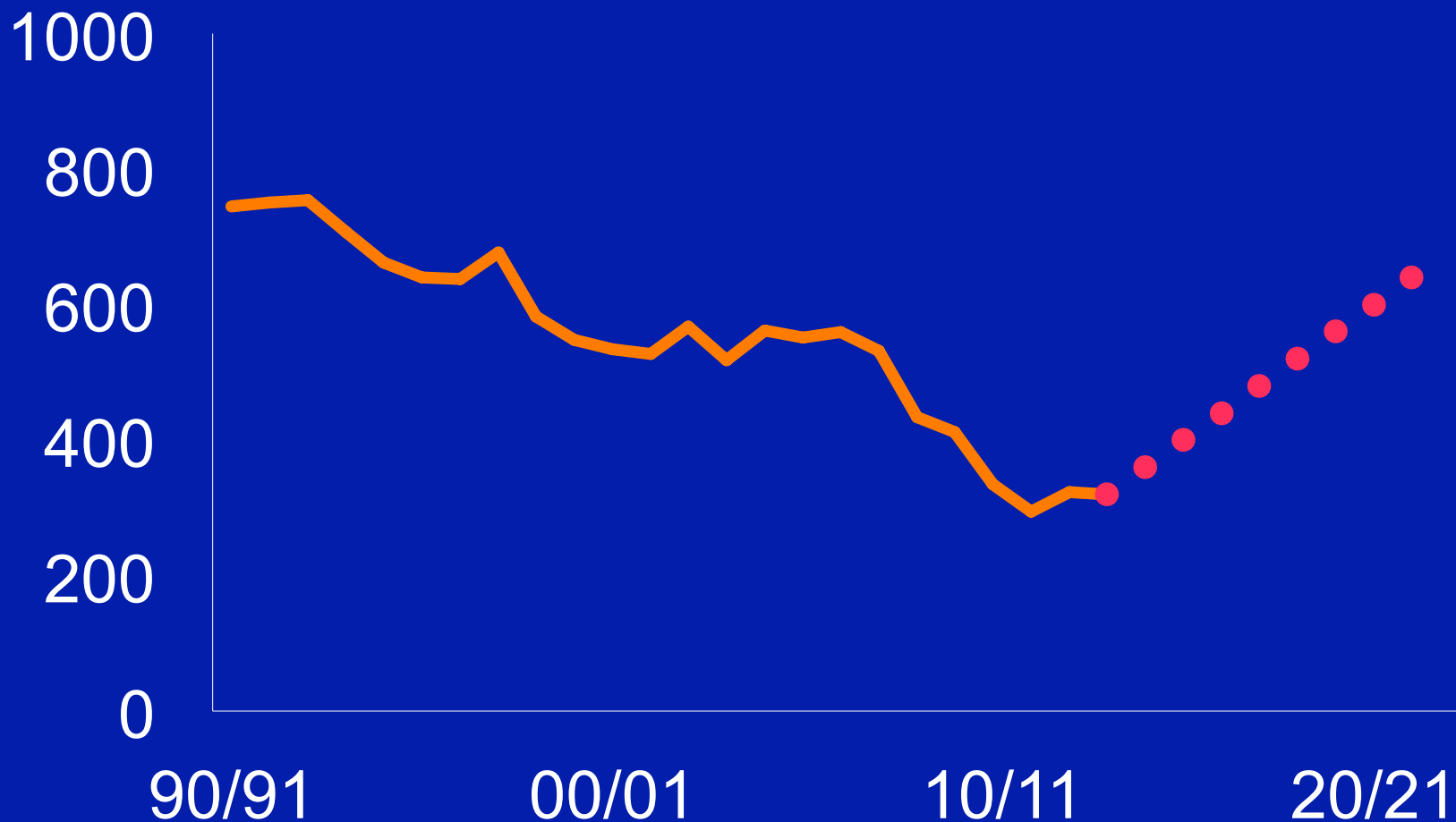
# Tanzania Cotton: Mill Use Rising

Thousand tons

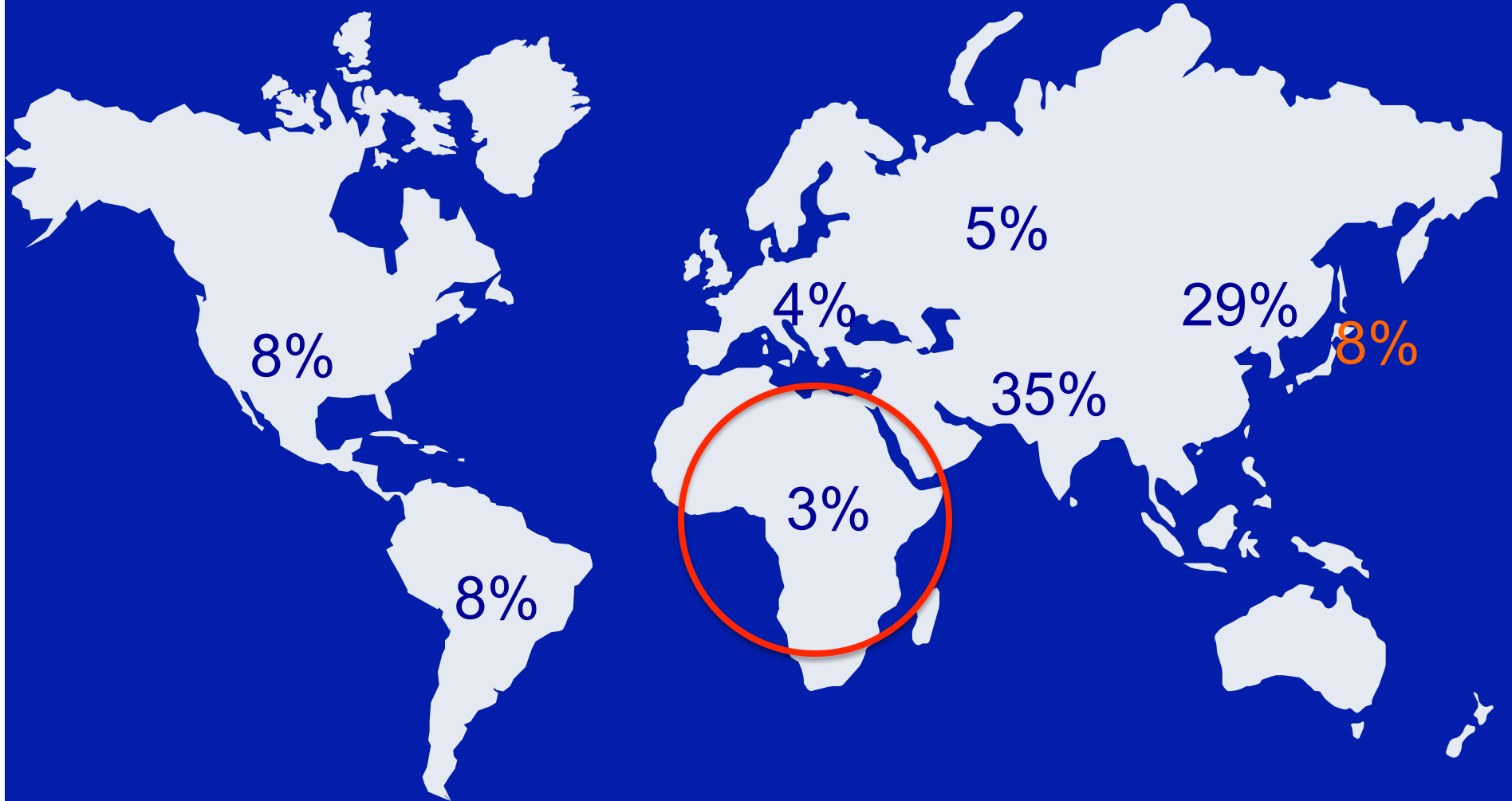


# African Cotton Mill Use

Thousand tons



# World Cotton Mill Use 2022/23



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