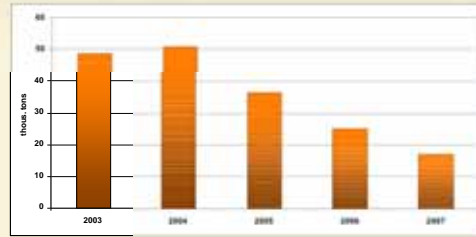


COTTON SITUATION IN POLAND

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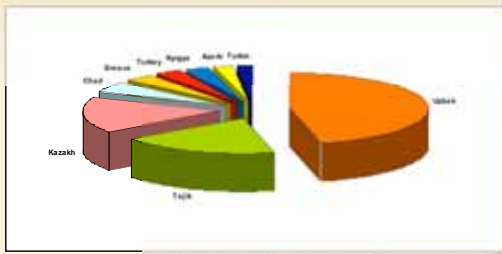
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COTTON IMPORT



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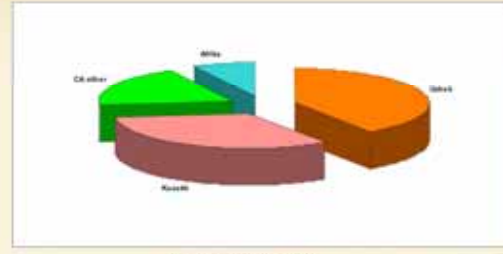
COTTON IMPORT



Cotton import in 2003

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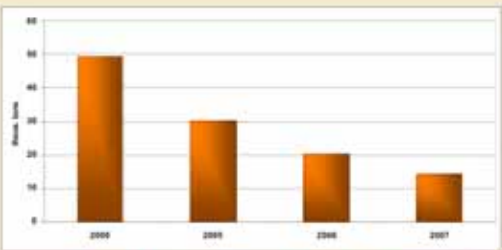
COTTON IMPORT



Cotton import in 2007

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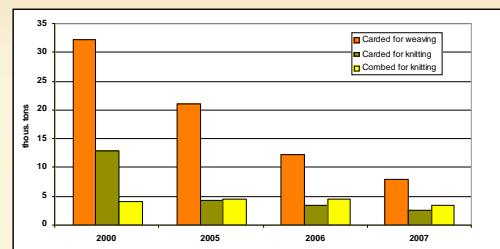
COTTON PROCESSING



Production of cotton yarn in Polish spinning mills

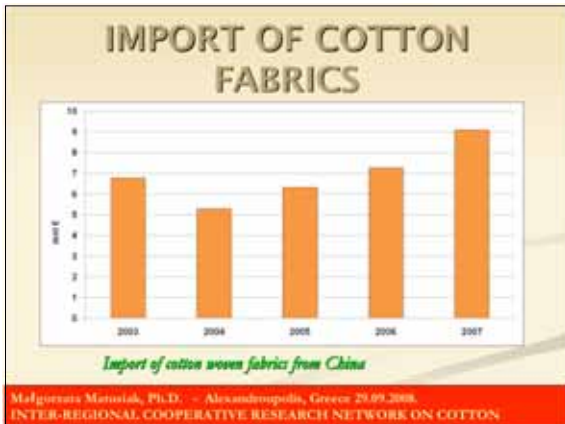
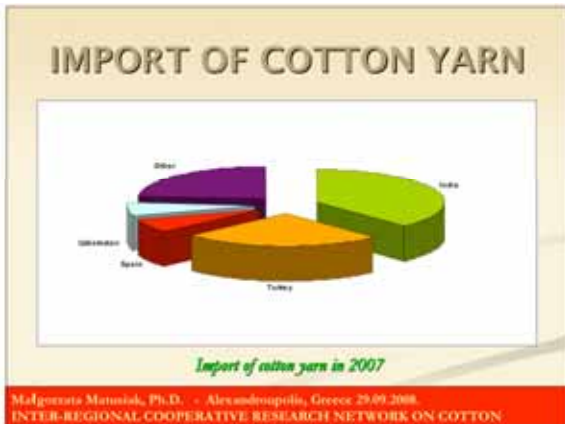
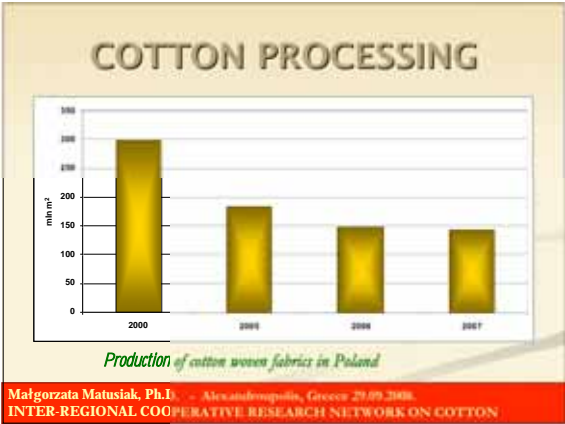
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COTTON PROCESSING

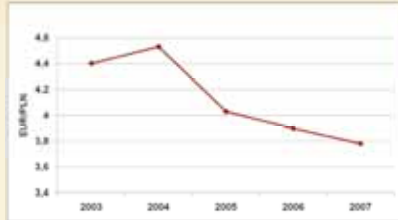


Production of cotton yarn in Polish spinning mills

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YEARLY AVERAGE RATES



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SUMMARY

- Cotton import to Poland decreases dramatically,
- Central Asian cottons dominate the Polish market,
- Cotton consumption in Poland is decreasing,
- Significant reduction of cotton yarn production,
- Increasing import of cotton yarn,

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