

Future Cotton Scenario and Africa's Position

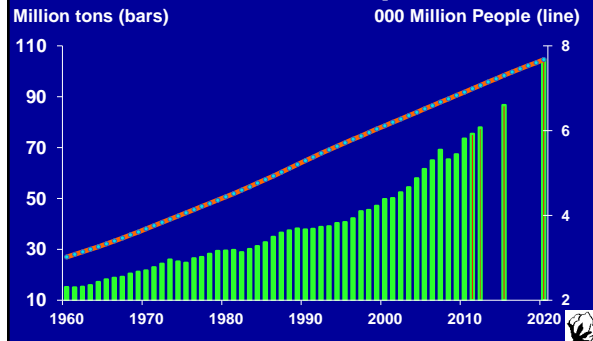


Dr. Alejandro Plastina
Economist
International Cotton
Advisory Committee

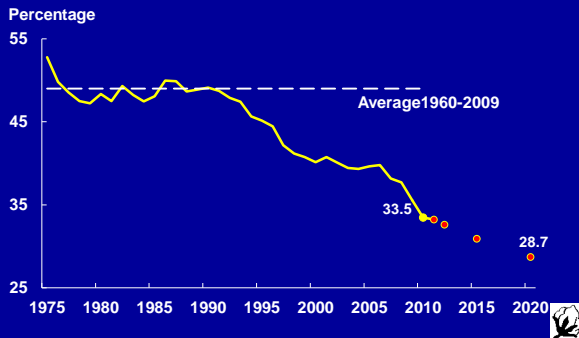


International Conference for East African Cotton, Textile And
Apparel (CTA) Value Chain to Develop Competitiveness
Mombasa, Kenya
November 2, 2011

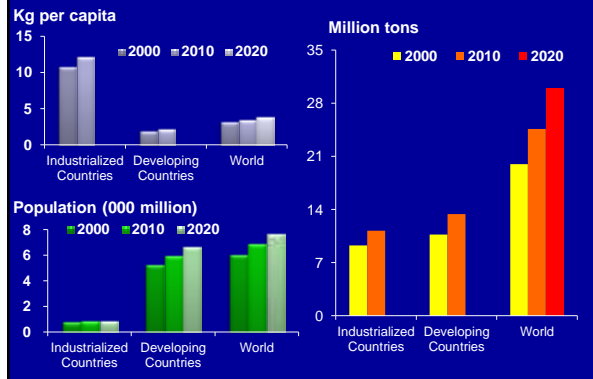
World End-Use All Textile Fiber Consumption



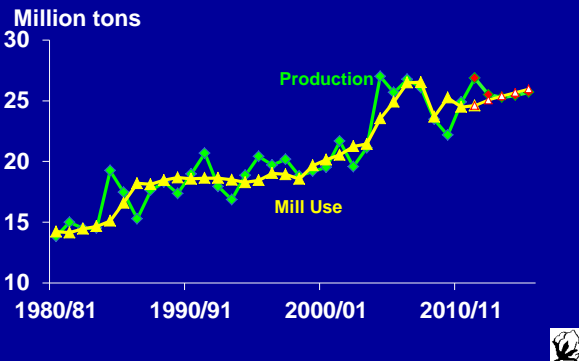
Market Share of Cotton in World Textile Fiber Consumption



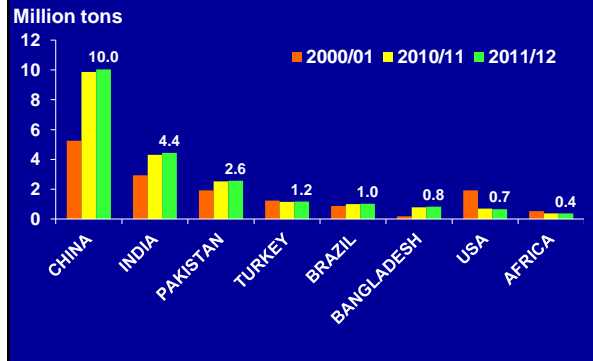
End-Use Cotton Consumption

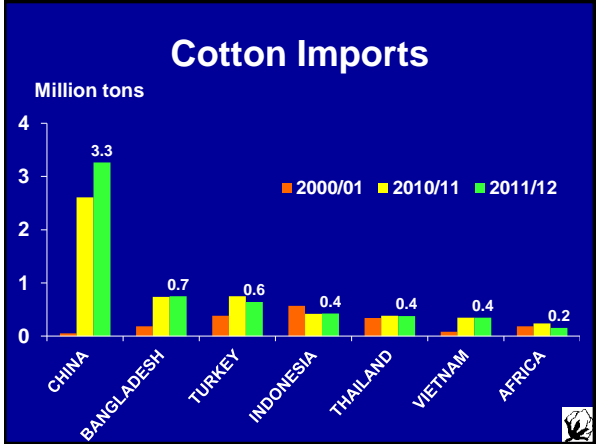
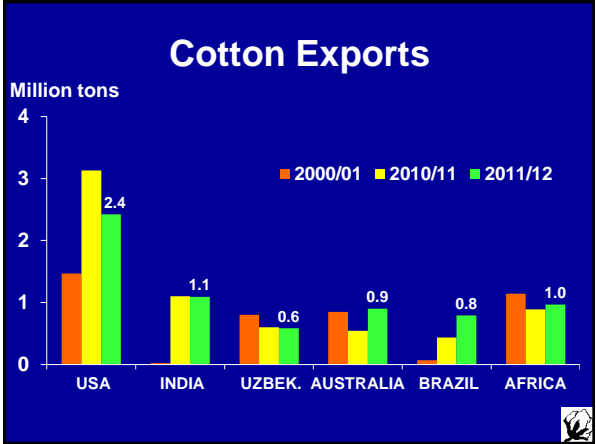
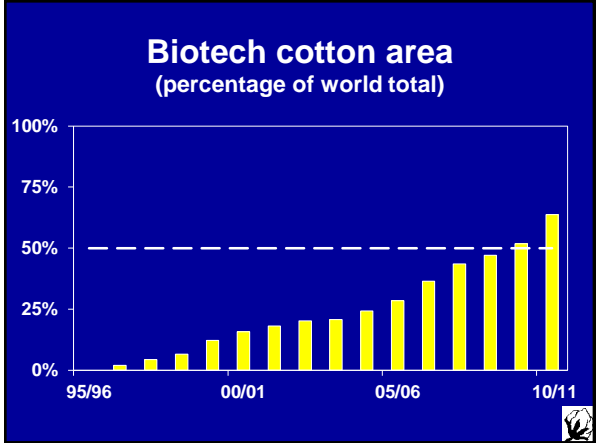
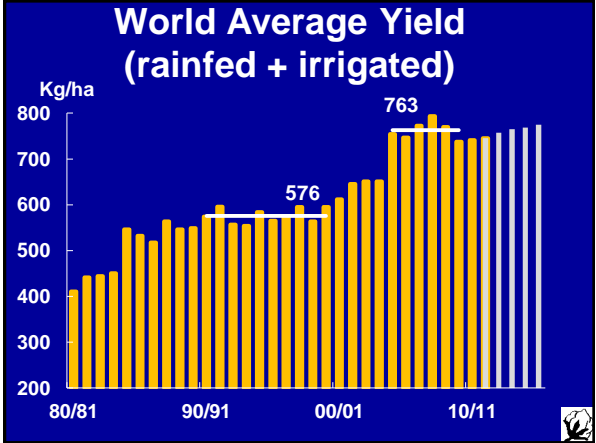
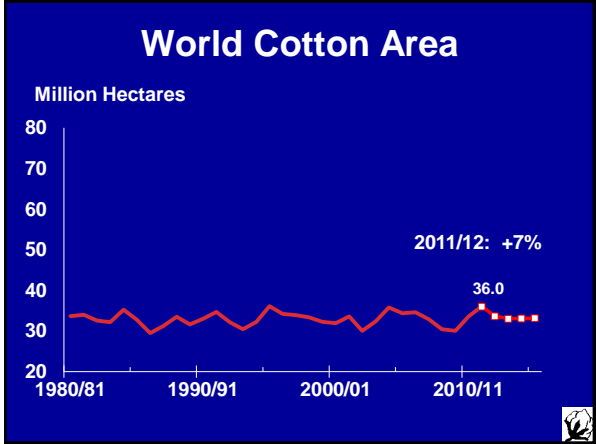
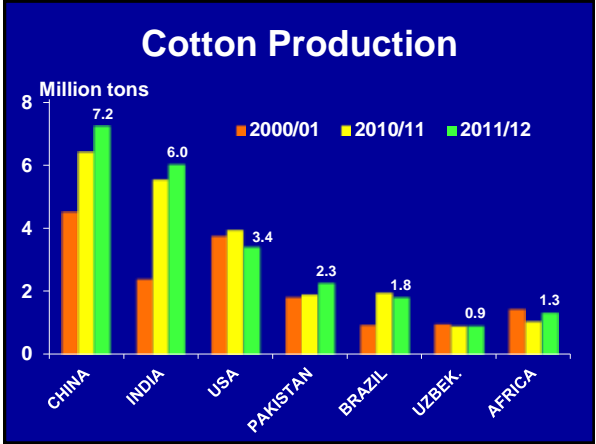


World Production and Mill Use

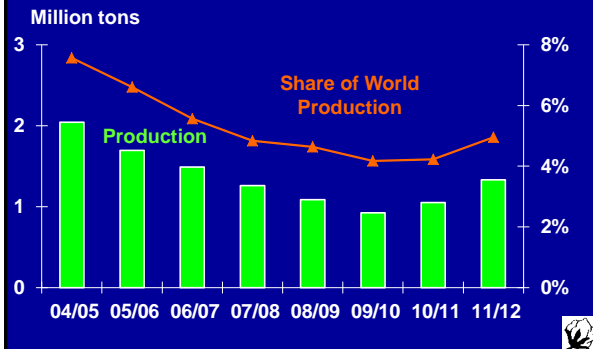


Cotton Mill Use

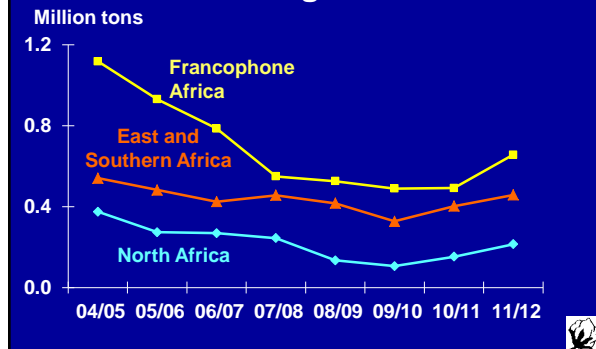




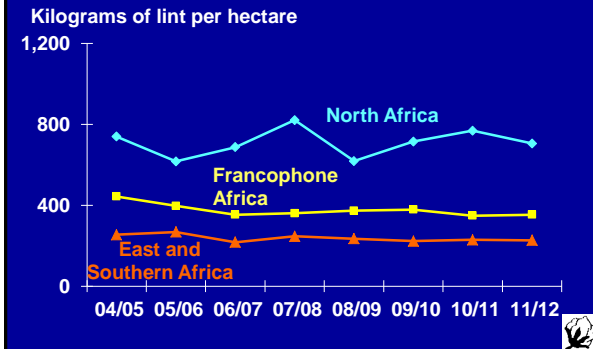
Cotton Production in Africa



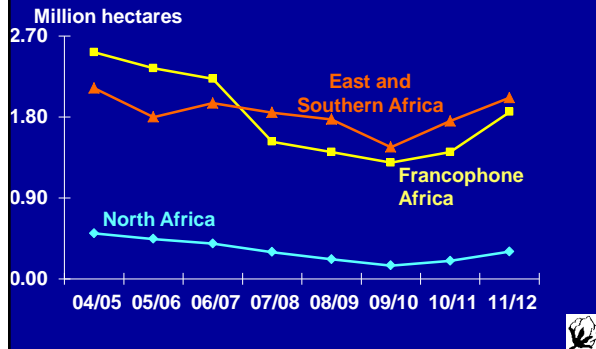
Africa: Cotton Production by Region



Africa: Yields by Region



Africa: Cotton Area by Region



African Cotton: Buyers Perceptions

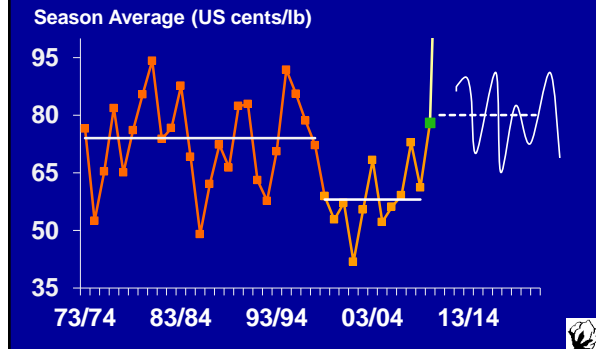
Positives:

- High Quality
- Fewer Neps

Negatives:

- Contaminated
- Declining Availability
- Difficult Logistics
- Hand classed

Cotlook A Index (Nominal)



African Cotton: Potential

Production:

6 million Ha
500 kgs lint/ha
3 million tons

Value Added:

African merchants

Thank you for you attention



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