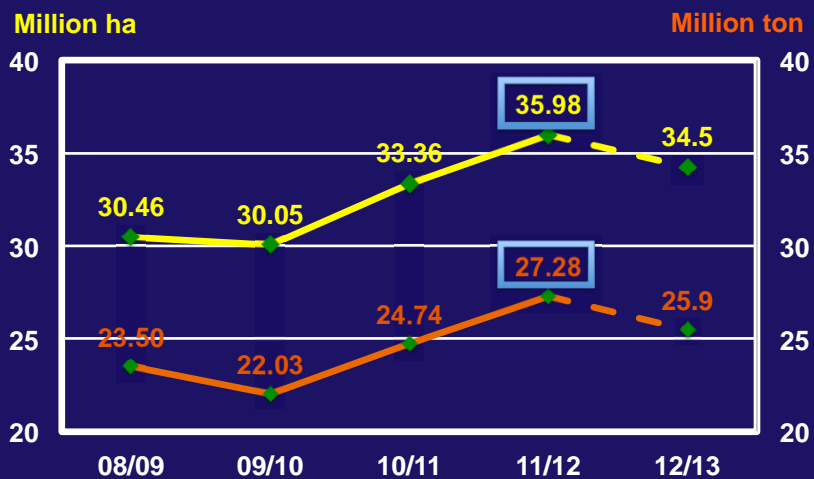


Cost of Production Structure is Changing in Cotton

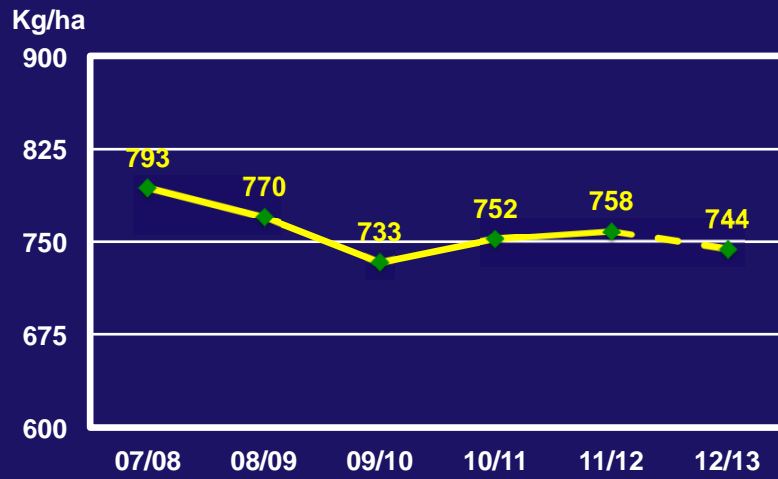


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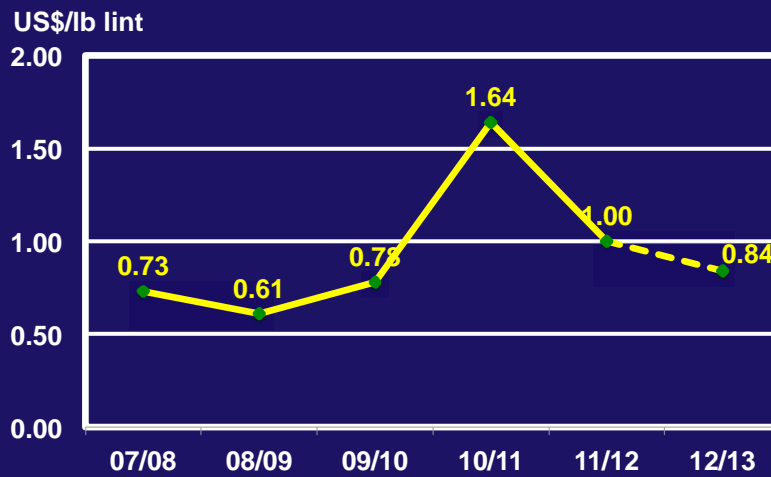
Cotton Area & Production - World



Cotton Yields - World



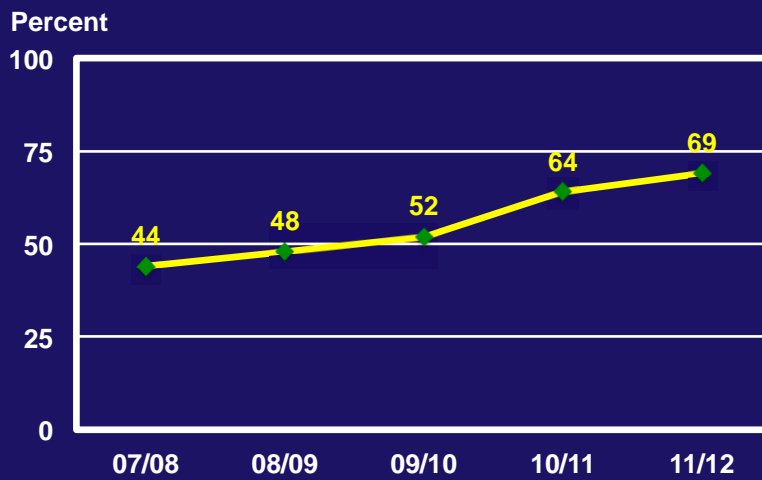
Cotton Prices – Cotlook A Index



Ending Stocks - World



Biotech Cotton Area - World



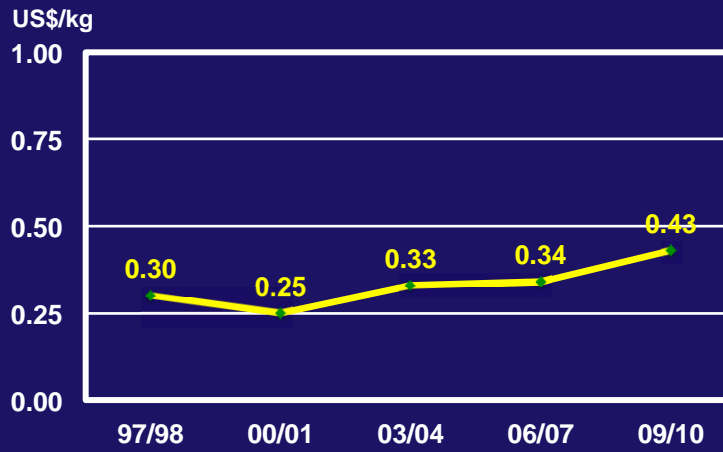
Cost of Production Survey

| | |
|--------------|-----------------------|
| Duration | Every three years |
| Current data | 2009/10 |
| Data source | Coordinating Agencies |

Costs of Production - World 2009/10

| | |
|-----------|-------------------|
| Countries | 34 |
| Area | 26.5 million ha |
| | 89% of world area |

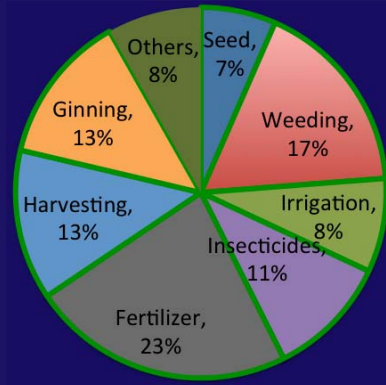
Cost of Seedcotton Production - World



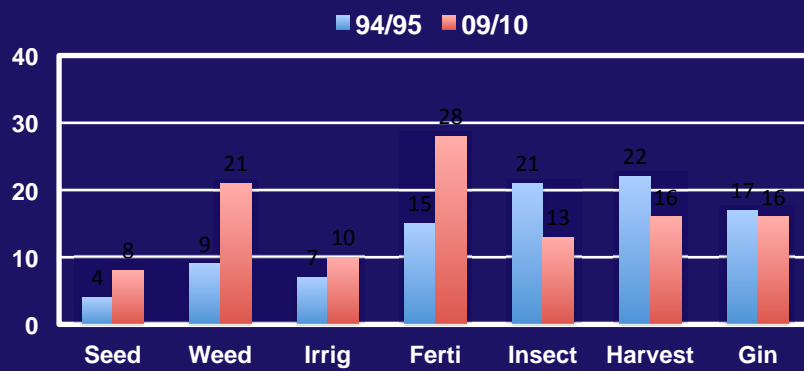
Cost of Lint Production - World



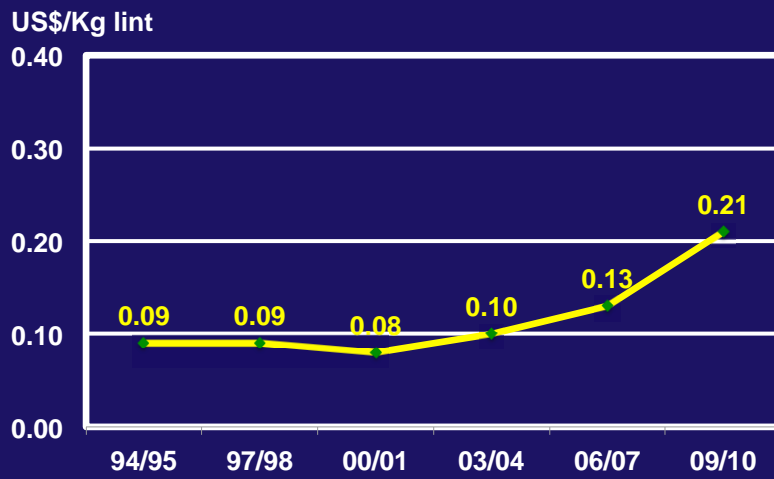
Cost Structure - World 2009/10



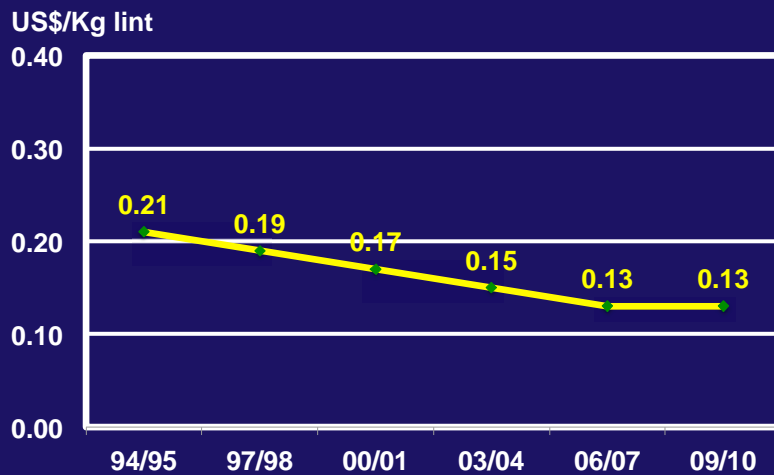
Cost of Production (US Cents/Kg of Lint Produced)



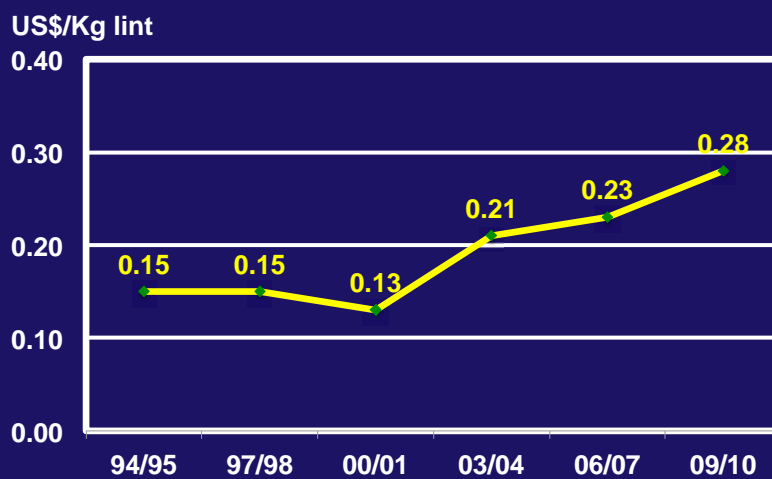
Weed Control Costs - World



Insecticide Costs - World



Fertilizer Costs - World



Cost of Production – Summary

(Changes from 1994/95 to 2009/10)

- Net cost of production increased by 25% from US \$0.98 to \$1.22/kg lint
- Cost of weeding more than doubled
- Cost of fertilizers increased by 87%
- Cost of insecticides declined by 38%
- Cost of harvesting declined but cost of ginning remained the same

Cost of Production Structure is Changing in Cotton



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